



MyEducationBC

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# Enrollment Management & Student Demographics

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Aug 2016 v2.1

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## Version History

Version	Date	Description
1.0	2015-03-04	Initial Document
1.1	2015-04-28	Clarified "PreReg" definition and "change student status wizard"; updates.
1.2	2015-05-05	Added "Inclusions" section. Clarified section on enrolling student.
1.3	2015-05-25	Added "Program of Study" section.
1.4	2015-07-16	Clarified "Future Cross-Enrollments" section 3.2 Added information on homeroom assignments in Section 6.1.1.2 Added new 5.3 update for the <i>Is Identical</i> function on addresses to 6.1.2 Added Locker Assignment section 6.1.1.4 Added Updating Diploma Granted Dates section 6.4
1.5	2015-07-21	Added <i>Enrollment Types</i> to Enrollment Activity Report section 7.1
1.6	2015-10-15	Updated adding related siblings to 6.2.2.1
1.7	2015-12-21	Updated 6.2.1.1 to clarify emergency priority numbers; Updated withdrawing students from a Secondary School.
1.8	2016-03-21	Updated 6.2.1.1 to clarify emergency priority numbers, Updated 6.5 on PSR inclusions and 6.1.3.2 Medical Alert and 6.1.3.1 Legal Alert to include PSR information.
1.9	2016-06-22	Updated 2.1.3 replacing registration wizard graphic (no legal first name field)
2.0	2016-07-26	Added Archive Retrieval information: 2.1.3 Admitting a student from the Archive Environment and 2.2.2 Withdrawn students and Archiving
2.1	2016-08-23	Revised section 6.1.5 program assignments and added Student Services 1701 Designation Programs . Removed various report screenshots

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## 1.0 Enrollment in MyEducation BC

Enrollment in schools in MyEducation BC is how students first get entered into the Student Information System. It is also how they will switch schools, or add a cross-enrolled, or *secondary*, school that they may be attending. Enrollment may be done by a Centralized/District person, or by a School-level person, based on your district business rules, following virtually the same steps.

There are several baseline Security Roles that have the ability to enroll, cross enroll and withdraw students:

- Clerical – School Admin Assistant
- Clerical – SIS Admin
- Clerical – SIS Clerk
- District Support (Level 1)
- Registrar
- School Administrator

If you are customizing an existing Security Role, or creating your own, you will want to ensure that role has *Create*, *Read* and *Update* permissions on the **Student Enrollment** and **Student School Association** tables, in order for them to be able to do Admissions, Withdrawals and Cross-enrollments. If you want someone to only be able to see what schools a student has been admitted or withdrawn from, you will only need to give them *Read* permission on that table.

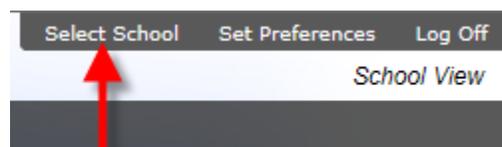
For *Home School Transfer* – the act of transferring a student from one Primary school to another – can only be performed by a District Support (Level 1) security role. See more in **Section 4.0 Home School Transfer** in this document.

### 1.1 District Registrar

Registration by a District-level Registrar will likely be given the **Registrar** baseline Security Role, or a customized version of that. In order for the Centralized registrar to be able to access all schools, you will need to make sure that they are *Associated* to all schools in your district, and have an enabled User Account created for them.

Refer to *section 1.4.1.3: Maintaining Secondary School associations for staff* in the **Security Management** document for steps on how to associate your staff member with all schools (or a group of schools) in your School District.

When a student needs to be enrolled into a school in your district, your central registrar can log in to MyEducation BC and from the **School** view, click the *Select School* in the **Settings Bar** and choose their school from the pick list:



Once they are in the School they need to perform their registration tasks, they can follow the same steps as the School Registrar.

## 1.2 School Registrar

Registration duties at a School are done from the **Student** top tab. Here, you can Enroll, Withdraw, Cross-Enroll, Change Enrollment Status or Change Year of Graduation (YOG).

Security Roles for a School-level person can be any of the following baseline roles, or a customized version:

- Clerical – School Admin Assistant
- Clerical – SIS Admin
- Clerical – SIS Clerk
- District Support (Level 1)
- Registrar
- School Administrator

For a Customized or newly-created Security role, ensure that the role has *Create*, *Read* and *Update* permissions on the **Student Enrollment** and **Student School Association** tables. You will also want to ensure that you have not removed the **Enrollment** or **Schools** side tabs under the **Student** top tab.

## 2.0 Admitting/Withdrawing Students

The following sections will instruct how to admit or withdraw students. The process used depends on the individual student. Is the student new to the MyEducation BC system? Is the student in MyEducation BC and new to your school or district? Was the student previously in MyEducation and now archived? Is the student related to students that are already in your school? The answers to these questions determine which process to use.

### 2.1 Admitting Students in a School

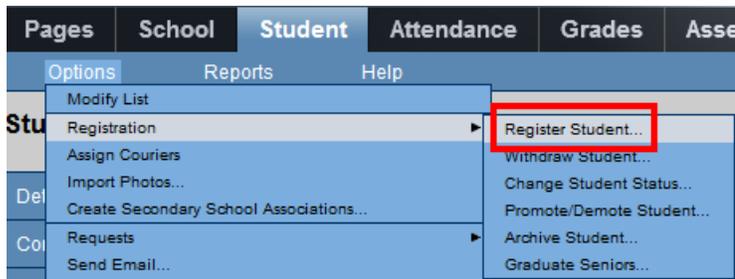
#### 2.1.1 Admitting new students

You will likely be admitting new students to the system when they are entering at a young age – Early Learning Centres or Kindergarten, for example – or moving from a non-MyEducation BC district or out of Province school. This shows you how to enroll a student into their *Primary School*. That is, this will be their main school that they will be attending (either in person or remotely). To enroll a student into the school as a *Secondary Student*, or Cross-Enrolled, see *Section 3.0 Cross-Enrolling Students*.

To ensure that your student is actually new, the system will do a restrictive query against all students in the province who are currently in MyEducation BC. This will ensure that a duplicate record is not created in the event that the student has previously been admitted, as well as whether the student is currently active in another school and needs to be withdrawn before continuing. If a student meets the archive criteria, check the Archive environment and flag the student for retrieval if the student is found there. Once you have established that this is in fact a new student, you can carry on to the next step and fill in the information in the wizard.

To admit a new student, you will be in the **School** view, on the **Student** top tab, looking at your school's *Student List*. Then, follow these steps:

1. Click the **Options** menu, and select **Registration**, followed by **Register Student**.



2. This will bring up the **Student Registration** wizard
  - a) For Step 1, put in the Legal last name along with Gender and Date of birth into the corresponding fields. If this student has a family member in your school, you will click the “New family member” checkbox, otherwise leave it blank. If this is a family member, go to *section 2.1.4 – Admitting related students* in this document. Clicking the **Next** button will perform the restrictive query to see if this student is currently in the system.

**Note:** Ensure you are typing the correct date format in the *Date of birth* field. If you are unsure what format you are using, you can type in the actual month in full and it will convert to the proper format (i.e., “January 10, 2010” or “Jan 10 2010” would change to either 10/01/2010 or 1/10/2010 depending what you have set for your Locale in your Set Preferences)

- b) If a possible match is found, you will see a pop up with any student who fits the entered data (birth date within 45 days of the one you entered) and the following message:

Matching student found. Selecting a student will activate this student with their existing student information. Click cancel to close this window and enter a new student.

- c) If a match isn't found and the student meets the archive criteria (see *Section 2.1.3*), click the **Options** menu, and select **Flag Student for Retrieval**, enter the student PEN - or – **Legal First Name, Legal Last Name, Gender and DOB**.

If none of the names from Step 1 correspond with your student, and your student is not found in the archive, click the Cancel button and move to step 2 of the wizard.

- d) For Step 2, you can fill out any additional information you know about this student, including the various phone numbers, physical and mailing addresses, what Homeroom they will go in, their Home Language and what Calendar in the school they will be attached to. If you do not know any of this information, you can skip it and add that in later.

Most schools have only one calendar attached to the student, so you should add it here.

- e) In Step 3, you will enter in the student's Year of Graduation, Enrollment Status, Date of entry into the system and Admission code and reason. The first three items listed are mandatory.

Year of Graduation (YOG) is what drives the MyEducation BC system; it calculates Grade Level based on that number, so be sure you are putting in the correct value. It *can* be adjusted later if the information is put in wrong, but it may require someone with a higher security privilege than you have. You will see the Grade Level field automatically populated when the YOG is entered and you go to another field. If it is incorrect, you can change it now with no ill effect.

Enrollment Status will generally be set to Active for students who will be going to classes on the date you enter in the Date field below. PreReg is set for students who will be coming next year, and is the preferred Status for those enrollments. This way they can be found easier in the Student List by applying the *PreReg* filter.

Grade sub level is a specific set of grades other than the numeric Grades 1 through 12, *KF* for Kindergarten and *EL* for Early Learning. For example, if you had a student who was only half day Kindergarten, you would set their YOG to put them in *KF*, and then set their Grade sub level to *KH*.

For *SU*, *GA* or *AD*, enter the YOG for a grade 12 student this year, and then use the appropriate sub grade between those three.

For *EU*, *HS* or *AN*, enter the most appropriate YOG and then the corresponding sub grade level between those three.

- f) In Step 4, you can confirm the full name and that you are enrolling the student in the correct school, and then click “Finish”.
- g) When the wizard closes, you will be taken to the Demographics/Details page for the Student you just enrolled. If you are taken to a different student, it is because the newly registered student would not have appeared on the Student List under the existing filter. If your filter was set to *Primary Active Students*, for example, and you set the status of your new student as *PreReg*, the student would not appear in the Student List, and you would have to change the filter to find them.

**Tip:** set your filter to *All Students* before registering new students into your school, and you will always have them open up to the Details page of your newly registered student.

For more about the information on the Student Details page, see *Section 6.0 – Student Demographics* in this document.

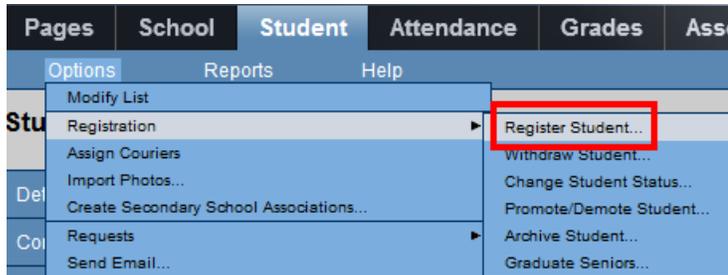
## 2.1.2 Admitting existing students

When enrolling a student, you may be admitting someone whose student record already exists in MyEducation BC and now is transferring to your school from a different school. MyEducation BC will perform a restrictive query against all students in the province to find the appropriate student so that you can bring them into your school. Additionally, if the student meets the archive criteria, click the **Options** menu, and select **Flag Student for Retrieval**, enter the student **PEN** - or – **Legal First Name, Legal Last Name, Gender** and **DOB** see *Section 2.1.3 Admitting a student from the Archive Environment*.

This is only for students who will primarily be going to your school. If you are looking at Cross-Enrolling a student to your school, see *Section 3.0 – Cross-Enrolling Students*.

To admit an existing student, you will be in the **School** view, on the **Student** top tab, looking at your school's *Student List*. Then, follow these steps:

1. Click the **Options** menu, and select **Registration**, followed by **Register Student**.



2. This will bring up the **Student Registration** wizard

- a. For Step 1, put in the Legal last name along with Gender and Date of birth into the corresponding fields. If this student has a family member in your school, you will click the "New family member" checkbox, otherwise leave it blank. If this is a family member, go to *section 2.1.3 – Admitting related students* in this document. Clicking the **Next** button will perform the restrictive query to see if this student is currently in the system.

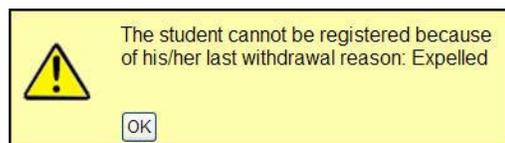
**Note:** Ensure you are typing the correct date format in the *Date of birth* field. If you are unsure what format you are using, you can type in the actual month in full and it will convert to the proper format (i.e., "January 10, 2010" or "Jan 10 2010" would change to either 10/01/2010 or 1/10/2010 depending what you have set for your Locale in your Set Preferences)

- b. If a possible match is found, you will see a pop up with any student who fits the entered data (birth date within 45 days of the one you entered) and the following message:

Matching student found. Selecting a student will activate this student with their existing student information. Click cancel to close this window and enter a new student.

Click the radio button beside the correct student you wish to enroll in your school, followed by the OK button. This will enter in all pertinent information into the following steps of the wizard, which you can correct if necessary, as well as the information in the Student Details page. Click the **Next** button to move to the next step.

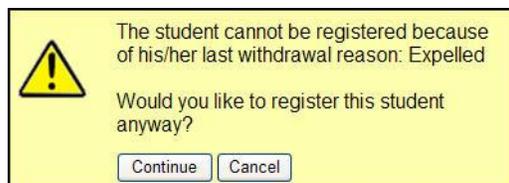
If a student was expelled from your school, you will get the following error message when trying to re-enroll them:



This will affect anyone who does not have the permission “Override enrollment restrictions” checked. Baseline roles that have this permission are:

- Clerical – School Admin Assistant
- District Support (Level 1)
- Registrar
- School Administrator

The above users will see this message instead:



Clicking *Continue* will continue with the enrollment.

- c. For Step 2, you can fill out any additional information you know about this student, including the various phone numbers, physical and mailing addresses, what Homeroom they will go in, their Home Language and what Calendar in the school they will be attached to. If you do not know any of this information, you can skip it and add that in later.

Most schools have only one calendar attached to the student, so you should add it here.

- d. In Step 3, you will enter in the student’s Year of Graduation, Enrollment Status, Date of entry into the system and Admission code and reason. The first three items listed are mandatory.

Year of Graduation (YOG) is what drives the MyEducation BC system; it calculates Grade Level based on that number, so be sure you are putting in the correct value. It *can* be adjusted later if the information is put in wrong, but it may require someone with a higher security privilege than you have. You will see the Grade Level field automatically populated when the YOG is entered and you go to another field. If it is incorrect, you can change it now with no ill effect.

Enrollment Status will generally be set to Active for students who will be going to classes on the date you enter in the Date field below. PreReg is set for students who will be coming next year, and is the preferred Status for future enrollments. This way they can be found easier in the Student List by applying the *PreReg* filter.

Grade sub level is a specific set of grades other than the numeric Grades 1 through 12, *KF* for Kindergarten and *EL* for Early Learning. For example, if you had a student who was only half day Kindergarten, you would set their YOG to put them in *KF*, and then set their Grade sub level to *KH*.

For *SU*, *GA* or *AD*, enter the YOG for a grade 12 student this year, and then use the appropriate sub grade between those three.

For *EU*, *HS* or *AN*, enter the most appropriate YOG and then the corresponding sub grade level between those three.

- e. In Step 4, you can confirm the full name and that you are enrolling the student in the correct school, and then click “Finish”.
- f. When the wizard closes, you will be taken to the Demographics/Details page for the Student you just enrolled. If you are taken to a different student, it is because the newly registered student would not have appeared on the Student List under the existing filter. If your filter was set to *Primary Active Students*, for example, and you set the status of your new student as *PreReg*, the student would not appear in the Student List, and you would have to change the filter to find them.

**Tip:** set your filter to *All Students* before registering new students into your school, and you will always have them open up to the Details page of your newly registered student.

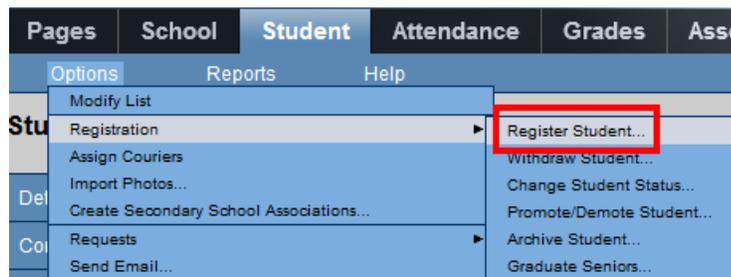
For more about the information on the Student Details page, see *Section 6.0 – Student Demographics* in this document. You may not have to adjust anything for the newly registered student’s demographics, if the previous school has kept them up to date.

### 2.1.3 Admitting a student from the Archive Environment

The archive process moves eligible student records from Production into the Archive database. The student may be retrieved from the Archive database and returned to Production through an overnight process similar to the PEN request.

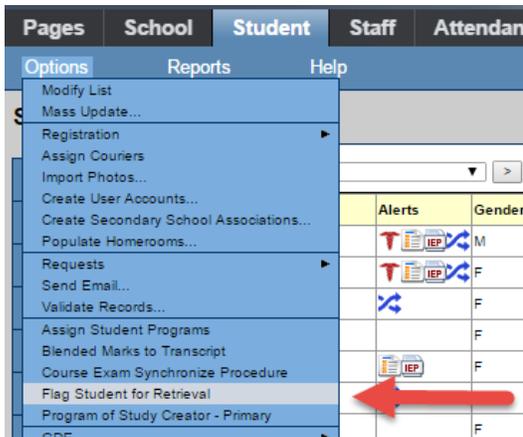
Retrieving a student from the Archive environment and returning their record to Production is a part of the standard registration process. An additional step of **Flag Student for Retrieval** can be done if the student is not found with the restricted query in Production and the student fits the archive criteria. Student archive criteria are: more than 6 years of age *-and-* withdrawn (inactive) for more than 4 years.

1. Click the **Options** menu, and select **Registration**, followed by **Register Student**.



- a. This will bring up the **Student Registration** wizard
  - a. For Step 1, put in the Legal last name along with Gender and Date of birth into the corresponding fields. If this student has a family member in your school, you will click the “New family member” checkbox, otherwise leave it blank. If this is a family member, go to *section 2.1.3 – Admitting related students* in this document. Clicking the **Next** button will perform the restrictive query to see if this student is currently in the system.

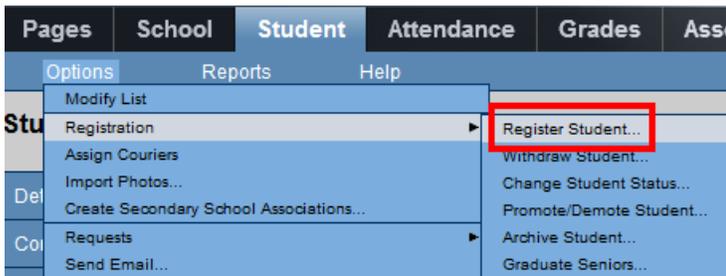
3. If the student meets the archive criteria, click the **Options** menu, and select **Flag Student for Retrieval**, enter the student **PEN** - or – **Legal First Name, Legal Last Name, Gender** and **DOB**.



When the student is flagged for retrieval, the overnight process will bring the student back into Production in the same state they were when archived. The following day the school will follow the registration process in 2.1.2 to complete the process

### 2.1.4 Admitting related students/siblings

1. Click the **Options** menu, and select **Registration**, followed by **Register Student**.



2. This will bring up the **Student Registration** wizard
  - a. For Step 1, put in the Legal last name along with Gender and Date of birth into the corresponding fields. When a student you are enrolling is related to another student in the Province, click *Search for related student* and a box with additional search fields appears. You are required to fill out 2 of the following 3 fields: *Home phone, Legal last name* and *Address*. Click **Search** to find the sibling already in MyEducation BC.

The **Student Pick List** appears. Find the related student and click **OK**. Then, select the Relationship to the student you are registering (such as *sibling*).

	Name	LegalLast	LegalFirst	LegalMiddle	Gender	DOB	Pupil #	PEN	Grade	EnrStatus	Last Withdrawal	Contact
<input checked="" type="radio"/>	Smith, Michael	Smith	Michael		M	05/04/2008	2003742		01	Active	-	Amy Woodland Elementary , Southeast Kootenay

OK Cancel

- b. Once you have established the sibling, clicking the **Next** button will perform the restrictive query to see if the student you are enrolling is currently in the system.

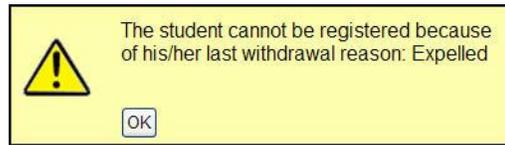
**Note:** Ensure you are typing the correct date format in the *Date of birth* field. If you are unsure what format you are using, you can type in the actual month in full and it will convert to the proper format (i.e., “January 10, 2010” or “Jan 10 2010” would change to either 10/01/2010 or 1/10/2010 depending what you have set for your Locale in your Set Preferences)

- c. If a possible match is found, you will see a pop up any student who fits the entered data (birth date within 45 days of the one you entered) and the following message:

Matching student found. Selecting a student will activate this student with their existing student information. Click cancel to close this window and enter a new student.

If the student is already in the system, click the radio button beside the student you wish to enroll in your school, followed by the OK button. This will enter in all pertinent information into the following steps of the wizard, which you can correct if necessary, as well as the information in the Student Details page. Click **Next** to move to the next step. If the student is new to MyEducation BC, click **Cancel**, and move to *step c* below.

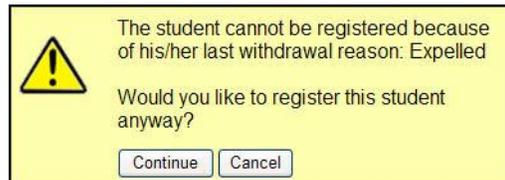
If a student was expelled from your school, you will get the following error message when trying to re-enroll them:



This will affect anyone who does not have the permission “Override enrollment restrictions” checked. Baseline roles that have this permission are:

- Clerical – School Admin Assistant
- District Support (Level 1)
- Registrar
- School Administrator

The above users will see this message instead:



Clicking *Continue* will continue with the enrollment.

- d. For Step 2, you can fill out any additional information you know about this student, including the various phone numbers, physical and mailing addresses, what Homeroom they will go in, their Home Language and what Calendar in the school they will be attached to. If you do not know any of this information, you can skip it and add that in later.

Most schools have only one calendar attached to the student, so you should add it here.

- e. In Step 3, you will enter in the student’s Year of Graduation, Enrollment Status, Date of entry into the system and Admission code and reason. The first three items listed are mandatory.

Year of Graduation (YOG) is what drives the MyEducation BC system; it calculates Grade Level based on that number, so be sure you are putting in the correct value. It *can* be adjusted later if the information is put in wrong, but it may require someone with a higher security privilege than you have. You will see the Grade Level field automatically populated when the YOG is entered and you go to another field. If it is incorrect, you can change it now with no ill effect.

Enrollment Status will generally be set to Active for students who will be going to classes on the date you enter in the Date field below. PreReg is set for students who will be coming next year, and is the preferred Status for future enrollments. This way they can be found easier in the Student List by applying the *PreReg* filter.

Grade sub level is a specific set of grades other than the numeric Grades 1 through 12, *KF* for Kindergarten and *EL* for Early Learning. For example, if you

had a student who was only half day Kindergarten, you would set their YOG to put them in *KF*, and then set their Grade sub level to *KH*.

For *SU*, *GA* or *AD*, enter the YOG for a grade 12 student this year, and then use the appropriate sub grade between those three.

For *EU*, *HS* or *AN*, enter the most appropriate YOG and then the corresponding sub grade level between those three.

- f. In Step 4, you can confirm the full name and that you are enrolling the student in the correct school, and then click “Finish”.
- g. When the wizard closes, you will be taken to the Demographics/Details page for the Student you just enrolled. If you are taken to a different student, it is because the newly registered student would not have appeared on the Student List under the existing filter. If your filter was set to *Primary Active Students*, for example, and you set the status of your new student as *PreReg*, the student would not appear in the Student List, and you would have to change the filter to find them.

**Tip:** set your filter to *All Students* before registering new students into your school, and you will always have them open up to the Details page of your newly registered student.

For more about the information on the Student Details page, see *Section 6.0 – Student Demographics* in this document. You may not have to adjust anything for the newly registered student’s demographics, if the previous school has kept them up to date. If this is a new registration, it will copy some of the demographic information (phone number, address, contacts) from their existing sibling.

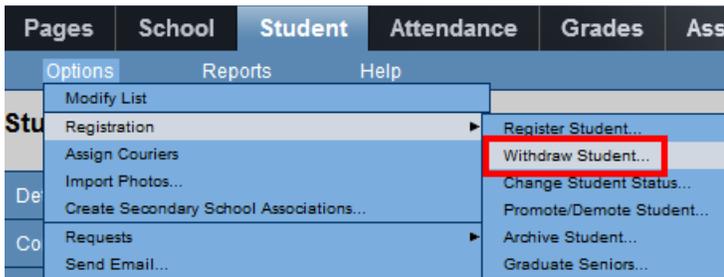
## 2.2 Withdrawing Students from a School

There will be times when a student will leave your school for reasons other than graduating or transitioning from an elementary to a middle or high school. In the event that a student is leaving your school mid-year, you will need to withdraw the student from your school.

**Note:** You only withdraw students who are listed as a Primary student at your school; if you are withdrawing someone who is cross-enrolled to your school, but has a primary school elsewhere, you will *end their school association*. See *Section 3.2 – Ending Secondary School Associations*.

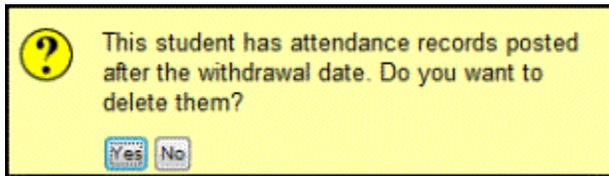
To withdraw a student from your school, you will be in the **School** view, on the **Student** top tab, looking at your school's *Student List*. Then, follow these steps:

1. Click the checkbox beside the name of the student you wish to withdraw.
2. Click the **Options** menu, and select **Registration**, followed by **Withdraw Student**.



3. This will bring up the **Withdraw Student** pop-up. The student's name and school will already be filled in. You are required to put in a date (it will default to today's date), as well as a Status, generally "Withdrawn". If a student has existing cross-enrollments at another school, this field will auto-populate to *Active no primary*, and you are unable to change this. You have the option of putting in a Code or Reason as it applies to the withdrawn student, and there are two checkboxes at the bottom of the pop-up:
  - a. *Disable related user accounts*. This will disable their User Account, and they will not be able to access the system. Be aware that a student may have active Cross-Enrollments, so you may not want to have this box checked.
  - b. *Create former school association*. This will create a link with your school until the end of the school year, so that they will appear in your Student List when the "Former Students" filter is applied. This is particularly useful if you still need to fill in marks and grades for this student, so you need access to having them in your school. See *section 5.1.2 – Viewing current and past cross-enrollments* for more.
4. Click **OK**. This will withdraw the student.

If your student has future Attendance Records entered into the system after the withdrawal date you listed in the Withdraw Student pop-up, you will get the following warning:



To delete the later record, click **Yes**. Otherwise, click **No**, and you can edit the date you have entered for this withdrawal.

### 2.2.1 Withdrawing a Private Student

Sometimes a student has special circumstances and is marked “private” to hide their demographic information from other schools in the district. If you withdraw a student who is marked private, the following pop-up appears:

Note: This student is currently marked as Confidential. Withdrawing the student will remove the Confidential status. Please select 'Cancel' if you wish to return to the previous screen.

1. Click Cancel to return to the previous screen.
2. Click Continue to withdraw the student from the school. The following message appears:

**This student is withdrawn and is no longer confidential.**

**Note:** If a private student is cross-enrolled at two schools and withdraws from either school, he or she is still marked private at the other school.

### 2.2.2 Withdrawn Students and Archiving

Students that are inactive (withdrawn) for more than four years and that are over six years of age are eligible for archive. The annual archive process moves eligible student records from Production into the Archive environment. The student may be retrieved from the Archive environment and returned to Production through an overnight process similar to the PEN request. There are a few items to consider that relate to the Archive process.

- 1) Once a Student is archived:
  - a) you cannot remove Students from having a shared address until they are retrieved from archive;
  - b) shared contact information will be updated if the student is retrieved;
  - c) the students' addresses in District > Addresses may appear to be orphaned (no associated person connected to them). If you delete these records, then when the student is retrieved, they won't have an address;
  - d) the students' contacts in District > Contacts may appear to be orphaned (no associated student connected to them). If you delete these records, then when the student is retrieved, they won't have this contact.
- 2) The shared contact icon still displays with non-archived students. When a user clicks on a shared contact icon, however, it will indicate that the contact is unshared (since the student is archived).
- 3) Students should be removed from Groups and Snapshots prior to archiving, ideally at the time of Withdraw process. Students that were not removed from groups and snapshots prior to being archived can be removed after retrieval.

- 4) User accounts remain intact through archive. Accounts can be managed according to District policy, e.g. disabled, by selecting the option through the Withdraw wizard.

***These are the expected outcomes for archived student data:***

- Student addresses will be same as they were when archived unless it has been modified through shared contacts or through District > Addresses.
- Exam, FSA and other assessment data will be maintained and kept current.
- Gradebook data will be lost.
- Contact data will be same as when archived unless modified through shared contacts or through District > Contacts.
- Documents will be kept current.
- Fees will remain with the student in their archived state but will not be affected by users in MyEd.
- Transcript records will remain intact and untouched.
- IEP data will be kept in an archived state.
- If a school name or school course name might change for any reason, these will also change for the archived student.
- Student alerts, incidents, attendance, journals, programs will remain intact and untouched.
- Student enrollment and cross enrollment data will remain intact and untouched.
- All demographic data for a student will be remain intact and untouched (i.e., all the data you would see on a demographic GDE).
- Sibling relationships are maintained.

### 3.0 Cross-Enrolling Students

Students are able to take courses from more than one school at a time; they are said to be *cross-enrolled* to additional schools from their main school.

In MyEducation BC, there are two types of students at a school: *Primary* students and *Secondary* students. This does not refer to the grade level of those students, but rather what school is the main school the student is attending. A student at their home school is considered to be a *Primary student* there. A student at their Cross-Enrolled school is said to be a *Secondary student* there. These terms will show up throughout the application, so be aware of their meanings.

### 3.1 Creating Secondary School Associations

To associate a student with a secondary school:

1. From the **School** view, click the **Student** top tab.
2. Click **Options**, and select **Create Secondary School Associations**.

The *Create Secondary School Associations wizard* appears:

3. Select the District year for the cross-enrollment.
4. Enter the Start date and End date that the student will attend the secondary school. These will default to the start and end date of the *school calendar*.
5. Enter the Last name, Gender, and Date of birth for the student. These are mandatory.
6. Click **Search**. A pop-up lists the student's name, some demographic information, and contact information for the student's primary school. Click **OK**.

The student should now appear in the Student list under the *All Active Students* filter with a Cross-Enrollment icon (  ) in the Alerts column.

#### 3.1.1 Setting Attendance Management Type for Secondary Students

Depending on the school preference setting for Secondary School Management, you may need to set the Attendance management type for secondary students.

##### Option 1 – Setting attendance management type for an individual student

1. In the **School** view, click the **Student** top tab.
2. Check the box beside the secondary student and click the **Membership** side tab.
3. Click the **Schools** sub-side tab. The student's list of former and secondary school associations will appear.
4. Click the blue hyperlink for the record representing your school.
5. Set the **Attendance management type** field as appropriate.

## Option 2 - Setting attendance management type for multiple students

1. In the **School** view, click the **Global** top tab.
2. Click the **Favorite** side tab and select the **Student School Association** table.
3. Use the filter called **Type: Secondary** to filter to the students who are secondary students at your school. Check the *Name* field to ensure all records are your school.
4. Review the **AttMag Type** field and update using mass update or modify list functions.

### 3.2 Future Cross Enrollments

In the event that you are cross-enrolling a student in advance of their attending your school (i.e., they WILL be cross-enrolled to your school this current school year, but you are setting it up early. A type of PreReg for Cross-enrolled students), you will follow the same steps as above, however you will not see your students in the *All Active Students* filter. You will see the student in the *All Secondary Students* and *All Students* filters; however they will not have a Cross-Enrollment icon until their Secondary Association date passes. To see all future-dated cross-enrollments in your school, select the *Future cross-enrollments* filter. This will display all secondary students in your school whose start date there is after today's date.

Note: **Future cross-enrollments** only refers to students who will be attending at a future date *in this current school year*. If you wish to see students who will be cross-enrolled at some point after the last day in your school schedule, you will need to use the **Build** view.

### 3.3 Ending Secondary School Associations

Students now can be withdrawn from Secondary schools the same as they are from Primary schools, by using the **Withdrawal** functionality.

If a student has *Active No Primary* for their Enrollment Status, this means they have been withdrawn from their primary school, and are only taking classes at their Secondary (i.e., Cross-Enrolled) School.

If your school is the only active Secondary School for the student, withdrawing the student will set the student's Enrollment Status to *Withdrawn*. This means that the student will no longer appear on any school's Student List when "All Active Students" or "Primary Active Students" filters are chosen.

To end a student's Secondary School Association:

1. From the **School** view, click the **Student** top tab.

2. Check the name beside the Secondary student who is now finished with their cross-enrollment at your school.

Pages	School	Student	Staff	Attendance	Conduct	Grades	Assessment	Schedule	Global	Tools	Admin			
Options		Reports	Help											
<b>Student List</b>														
Details		1:Adamek, Gib 1 of 914 selected <span>Current Members</span>												
Contacts		Name	Alerts	Gender	Pupil#	PEN	YOG	School > Name	EnrStatus	QuickStatus	Grade	GrSubLv	DOB	HomePhone
Attendance		Adamek, Gib		M	662787	123027815	2018	Robert Bateman Secondary	Active		10		1/19/2000	(250)555-1234
Conduct		Adamek, Red		M	659497	121092316	2017	Robert Bateman Secondary	Active		11		3/11/1999	(250)555-1234
		<input checked="" type="checkbox"/> Adamson, Santiago		M	555032	125138115	2019	Abbotsford Senior Secondary	Active No Primary		09		12/29/2001	

3. Click the **Options** menu, and select **Registration**, followed by **Withdraw Student**.

Pages	School	Student	Attendance	Grades	Assessment
Options		Reports	Help		
Stu		Modify List			
De		Registration	Register Student...		
Co		Assign Couriers	Withdraw Student...		
		Import Photos...	Change Student Status...		
		Create Secondary School Associations...	Promote/Demote Student...		
		Requests	Archive Student...		
		Send Email...	Graduate Seniors...		

5. This will bring up the **Withdraw Student** pop-up. The student's name and school will already be filled in. You are required to put in a date (it will default to today's date), as well as a Status of "Withdrawn". If this is the student's final existing cross-enrollment, you will see a notification across the top indicating there are no more cross-enrollments. You have the option of putting in a Code or Reason as it applies to the withdrawn student, and there is a *Disable related user accounts* checkbox at the bottom which will *disable and lock* their MyEducation BC User Account (if one exists).

**Withdraw Student**

This is the student's last active cross-enrollment record. Select the appropriate withdrawal status and indicate if related user accounts should be disabled.

Name	Adamson, Santiago
Current Primary School	Abbotsford Senior Secondary
Date	12/21/2015
Status	Withdrawn
Disable related user accounts	<input type="checkbox"/>

**Note:** If the student has other current cross enrollments at other schools, or has an active enrollment at a primary school, you will not be permitted to change the Status field. It will remain the same as it was when you began withdrawing this student.

6. Click **OK**. This will withdraw the student.

## 4.0 Transferring Students

### 4.1 Transferring a Student from One School to Another

The Transfer Student function allows you to *pull* a student to your school from another school in the province, without taking each individual step of withdrawing them from a school and enrolling them at your school during the current school year. The Transfer function is only currently available to the *District Support (Help Desk/Level 1)* and *Registrar* roles, unless it is assigned to another customized or newly created security role. In order to add this function to a role, you will need to add *Transfer students* in the **Other** column on the **Student** table in your security role.

Student	Student	[all] [none]	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> Archive students <input checked="" type="checkbox"/> Graduate seniors <input checked="" type="checkbox"/> Register students <input checked="" type="checkbox"/> <b>Transfer students</b> <input checked="" type="checkbox"/> Withdraw students <input checked="" type="checkbox"/> Change status/YOG for students <input type="checkbox"/> Student address grid code override
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To perform a Transfer of a student from one school to another:

From the “Sending School” or District:

*School or District view > Student top tab*

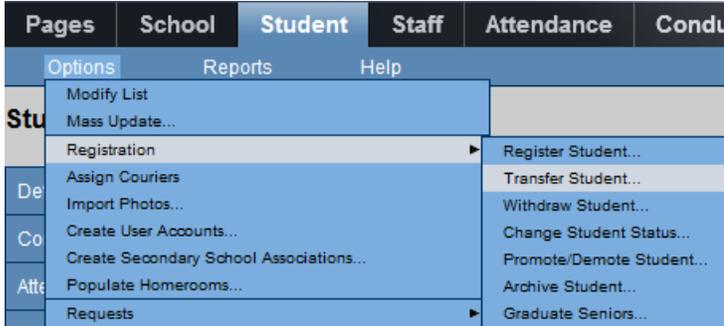
1. Click the blue, hyperlinked name of the student that will be transferred to a new school.
2. From the Details page for the student, click the *Transfer pending* checkbox, and then click the magnifying glass in the *Transfer School > Name* field to select the school the student will be sent to.

<b>School &gt; Name</b> Rocky Mountain Elementary <b>Next School &gt; Name</b> <input type="text"/> <b>Year of graduation</b> ⓘ 2026 <b>Grade level</b> 01 <b>Grade sub level</b> <input type="text"/> <b>Enrollment status</b> Active <b>Calendar</b> Standard <b>Homeroom</b> 1/2 <b>Counsellor</b> <input type="text"/>	<b>Care Card</b> 1234567890 <b>Confidential Student Date</b> <input type="text"/> <b>Family Courier</b> Yes <b>Locker</b> <input type="text"/> <b>Out of Catchment</b> <input type="checkbox"/> <b>Out of District</b> <input type="text"/> <b>Home School Not in MyEducation</b> <input type="checkbox"/> <b>Diploma Granted Date</b> <input type="text"/> <b>Transfer pending</b> <input checked="" type="checkbox"/> <b>Transfer School &gt; Name</b> <input type="text"/>
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3. Once the Transfer School pop-up appears, find and select the school, followed by the **OK** button.
4. Click the **Save** button on the student record to finalize the selection. Your student is now ready for the Receiving School to accept the transfer.

From the “Receiving School” or District  
*School or District view > Student top tab*

- From the Options menu, select Registration > Transfer Student.



- When the Student Transfer pop-up appears, click the magnifying glass in the *Name* field to get a list of students who have been assigned to transfer to your school, and select the correct student. Fill in the date under the Withdrawal side of the screen. This will automatically populate the date field on the Destination side of the screen. You may change that date as you require, based on when the student will appear in their new school. *Code* and *Reason* are not required fields.

### Transfer Student

<b>Name</b>	Smith, Michael		
<b>Withdrawal</b>	<b>Entry</b>		
Current School	Amy Woodland Elementary	Destination School	Rocky Mountain Elementary
Date	28/01/2015	Date	28/01/2015
Code	<input type="text"/>	Code	<input type="text"/>
Reason	<input type="text"/>	Reason	<input type="text"/>

- Locate your student in the **Student** top tab school list. Click the checkbox beside their name.
- Click the **Membership** side tab. You will see a withdrawal (W) record from the student’s previous school and an enrollment (E) to the current school.

Type	Date	Code	Reason	Status	EnrStatus	YOG	School > Name	Admission Status Code	PSR Grade
E	28/01/2015			Active	Active	2026	Rocky Mountain Elementary		
W	28/01/2015			Active	Active	2026	Amy Woodland Elementary		

## 4.2 Home School Transfer

A *Home School Transfer* occurs when a student needs to swap their Primary and Secondary Schools. To perform this task, we will make use of the **Transfer** function. The Transfer function is only currently available to the *District Support (Help Desk/Level 1)* and *Registrar* roles, unless it is assigned to another customized or newly created security role. In order to add this function to a role, you will need to add *Transfer students* in the **Other** column on the **Student** table in your security role.

Student	Student	[all] [none]	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> Archive students <input checked="" type="checkbox"/> Graduate seniors <input checked="" type="checkbox"/> Register students <input checked="" type="checkbox"/> <b>Transfer students</b> <input checked="" type="checkbox"/> Withdraw students <input checked="" type="checkbox"/> Change status/YOG for students <input type="checkbox"/> Student address grid code override
---------	---------	--------------	-------------------------------------	-------------------------------------	-------------------------------------	--------------------------	-------------------------------------	-------------------------------------	---

**Note:** Before you do a Home School Transfer, you will need to take a screen shot of the student's schedule. You will have to reschedule the student back into their classes at what ends up being the new cross-enrolled school (the former Primary School). All information (Marks, attendance, etc.) will remain once the student is rescheduled back into the class.

There are three steps to performing a Home School Transfer in MyEducation BC: set the transfer of the student from the original primary to the original secondary school (which will make the primary); end the cross-enrollment at the original secondary school and complete the transfer; and cross-enroll the student back to the original primary school (which makes it now the secondary).

*For our example, we will take a student who is set up as a primary school at Robert Bateman Secondary and an Abbotsford Virtual secondary student at Robert Bateman Secondary, and perform a Home School Transfer process to switch those schools.*

### 4.2.1 Set the Student Transfer flag at the Primary School

From the “Sending School” or District:

*School or District view > Student top tab*

1. Click the blue, hyperlinked name of the student that will be transferred to a new school.
2. From the Details page for the student, click the *Transfer pending* checkbox, and then click the magnifying glass in the *Transfer School > Name* field to select the school the student will be sent to.

<b>School &gt; Name</b> <b>Next School &gt; Name</b> <b>Year of graduation</b> ⓘ <b>Grade level</b> <b>Grade sub level</b> <b>Enrollment status</b> <b>Calendar</b> <b>Homeroom</b> <b>Counsellor</b>	Robert Bateman Secondary <input type="text"/> 2016 11 <input type="text"/> Active Standard - SD34 E312 <input type="text"/>	<b>Care Card</b> <b>Confidential Student Date</b> <b>Family Courier</b> <b>Locker</b> <b>Out of Catchment</b> <b>Out of District</b> <b>Home School Not in MyEducation</b> <b>Diploma Granted Date</b> <b>Transfer pending</b> <b>Transfer School &gt; Name</b>	Test - Care Card <input type="text"/> No <input type="text"/> <input type="checkbox"/> Yes <input type="checkbox"/> <input type="text"/> <input checked="" type="checkbox"/> <input type="text"/>
---	---	--	--

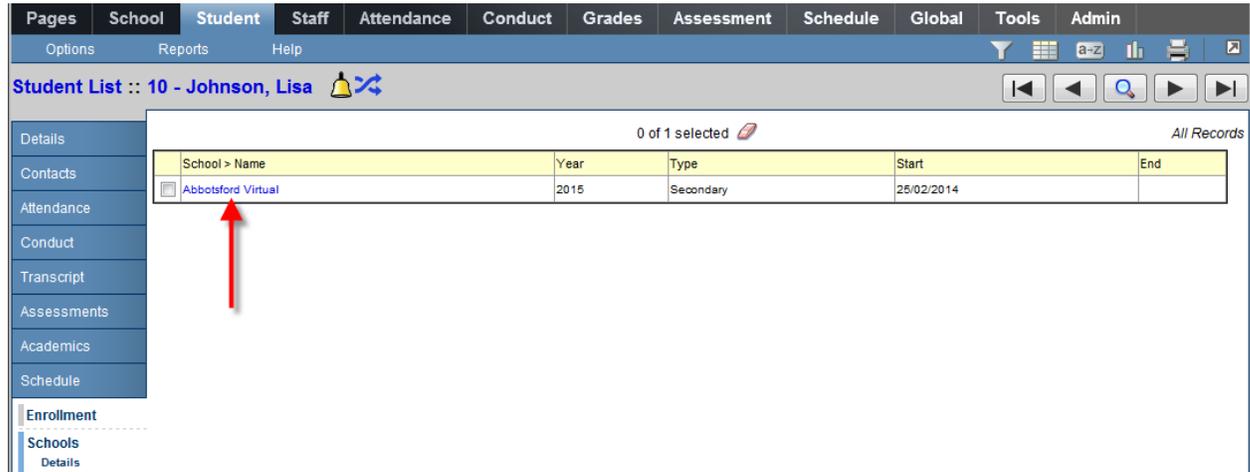
3. Once the Transfer School pop-up appears, find and select the school the student will be transferred to, followed by the **OK** button.
4. Click the **Save** button on the student record to finalize the selection. Your student is now ready for the Receiving School to accept the transfer.

### 4.2.2 Ending Cross-Enrollment at Secondary School

The second step to the Home School Transfer is to end the cross-enrollment at the secondary school. In our example, our student is cross-enrolled to *Abbotsford Virtual* school, and will be moving there as a Primary student, and finishing up a course or two at *Robert Bateman*. Before beginning, you must go to the student’s **Schedule** side tab, viewing it in List View to see all courses at all schools they are enrolled in.

Steps to end cross-enrollment at Abbotsford Virtual:

1. From the School view, click the Student top tab.
2. Click the checkbox beside the student's name, and click the Membership side tab.
3. Click the Schools sub-side tab.
4. Click the blue, hyperlinked name of the schools whose association you wish to end.



5. Update the end date to when you wish to remove the student from the secondary school.

**Note:** If you choose today's date, the student will remain in your secondary school's student list until midnight. As well, the Secondary School alert will remain until that time. If you wish the student to be removed immediately, and the alert to disappear, enter a date prior to the current date.

6. Save the record.

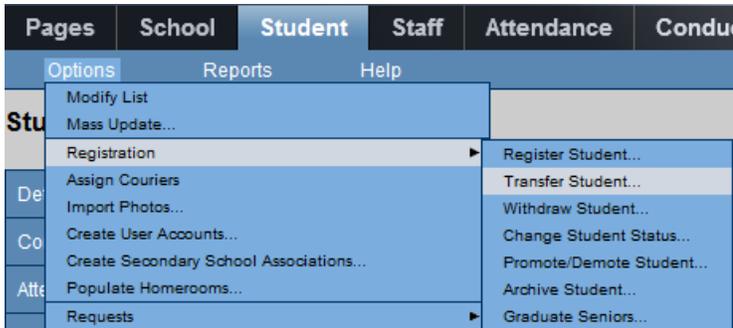
Our student will now be "withdrawn" from *Abbotsford Virtual*. The record will remain in the **Membership** side tab > **Schools** sub-side tab for historical purposes and the transcript will remain intact. She will not appear in the class rosters for any of the sections until we transfer her in the next step and reattach her courses.

### 4.2.3 Transfer Student to New Primary School

You are now ready to transfer our student from *Robert Bateman* to *Abbotsford Virtual*. Transfer functionality is a *pull* transfer, meaning you receive at the new school from the original school. This will make the student a primary student in *Abbotsford Virtual*, and no longer at *Robert Bateman*.

To Transfer a student:

1. From the Options menu, select Registration > Transfer Student.



2. When the Student Transfer pop-up appears, click the magnifying glass in the *Name* field to get a list of students who have been assigned to transfer to your school, and select the correct student. Fill in the date under the Withdrawal side of the screen. This will automatically populate the date field on the Destination side of the screen. You may change that date as you require, based on when the student will appear in their new school. *Code* and *Reason* are not required fields.

The screenshot shows a 'Transfer Student' pop-up window. At the top, the title is 'Transfer Student'. Below the title is a 'Name' field containing 'Johnson, Lisa' and a magnifying glass icon. A red arrow points to this magnifying glass icon. Below the name field are two columns: 'Withdrawal' and 'Entry'. The 'Withdrawal' column contains 'Current School' (Robert Bateman Secondary), 'Date' (28/01/2015), 'Code', and 'Reason'. The 'Entry' column contains 'Destination School' (Abbotsford Virtual), 'Date' (28/01/2015), 'Code', and 'Reason'. At the bottom of the form are 'OK' and 'Cancel' buttons.

3. Click the OK button to finish. Our student is now a primary student at *Abbotsford Virtual*.

#### 4.2.4 Create Cross-Enrollment at “New” Secondary School

Now that you have transferred your student to *Abbotsford Virtual*, you need to create the secondary school association back to *Robert Bateman Secondary*.

To associate our student with *Robert Bateman* as a secondary school:

1. From the **School** view, click the **Student** top tab.
2. Click **Options**, and select **Create Secondary School Associations**.

The *Create Secondary School Associations wizard* appears:

3. Select the District year for the cross-enrollment.
4. Enter the Start date and End date that the student will attend the secondary school. These will default to the start and end date of the *school calendar*.
5. Enter the Last name, Gender, and Date of birth for the student. These are mandatory.
6. Click **Search**. A pop-up lists the student’s name, some demographic information, and contact information for the student’s primary school. Click **OK**.

The student should now appear in the Student list under the *All Active Students* filter with a Cross-Enrollment icon (  ) in the Alerts column.

The last step is to reschedule the student back into the courses at the Secondary School; in this case, *Robert Bateman Secondary*. Go back to your screenshots, and put the student into the courses she has remaining to complete at this school.

## 5.0 Other Registration Tasks

### 5.1 View a Student's Enrollment Information

There are several occasions where you may wish to see a student's primary and secondary enrollments in schools, both current and past. All enrollment information will be located in one place:

*Student top tab > select student > Membership side tab.*

#### 5.1.1 Viewing current and past enrollments

For existing and previous Primary School enrollments (primary meaning "Home" school in MyEducation BC), you will look to the **Enrollment** side tab.

This will give you a list of all schools that the student has been enrolled in as a primary student, along with their current status, as well as what their status is at each particular school.

Abbotsford Virtual - Enrollment status: Active - Enrollment type: Other - Year of graduation: 2017

Type	Date	Code	Reason	Status	EnrStatus	YOG	School > Name	Admission Status Code	PSR Grade
E	28/01/2015			Active	Active	2017	Abbotsford Virtual		
W	28/01/2015			Active	Active	2017	Robert Bateman Secondary		
E	06/08/2013	Public School InDs		Active	Active	2017	Robert Bateman Secondary		09
W	28/08/2013	Publ School,In Dist		Withdrawn	Active	2017	Clayburn Middle		08
E	07/09/2011	Public School InDs		Withdrawn	Active	2017	Clayburn Middle		07
W	06/09/2011	Publ School,In Dist		Withdrawn	Active	2017	William A. Fraser Middle		07
E	09/08/2010	Public School InDs		Withdrawn	Active	2017	William A. Fraser Middle		06
W	30/08/2010	Publ School,In Dist		Withdrawn	Active	2017	Margaret Stenersen Elementary		05
E	07/09/2004	Re-entry No Interr.		Withdrawn	Active	2017	Margaret Stenersen Elementary	BC   Home School in BCeSIS	03

For example, The Status column will show that the status of the student at *Clayburn Middle* and *William A. Fraser Middle* is Withdrawn, however they are Active at both *Robert Bateman* and *Abbotsford Virtual*. The EnrStatus column shows you what the student's status is period. i.e., PreReg, or Active, etc.

**Note:** If the date of Withdrawal at one school is the same day as the Enrollment at the new school, these *may* appear "out of order".

#### 5.1.2 Viewing current and past cross-enrollments

For existing and past secondary school associations, aka "cross-enrollments", you will look to the **Schools** sub-side tab.

This will give you a list of all schools where the student has been cross-enrolled as a secondary student. This will also give you a list of all schools where there is a *former* school association. i.e., a former Primary school where they need to still appear in their student lists and to access the student for marks, etc. These will go until the end of the school year by default, but can also be ended early if necessary.

School > Name	Year	Type	Start	End
<input type="checkbox"/> Abbotsford Virtual	2014	Secondary	25/02/2014	31/07/2014
<input type="checkbox"/> Abbotsford Virtual	2015	Secondary	01/08/2014	28/01/2015
<input type="checkbox"/> Robert Bateman Secondary	2015	Former	28/01/2015	31/07/2015
<input type="checkbox"/> Robert Bateman Secondary	2015	Secondary	28/01/2015	31/07/2015

Each cross-enrollment will be contained within a school year. In the example above, *Abbotsford Virtual* was the student’s cross-enrolled school over two school years, so there are two secondary school records for that school, one for each school year, regardless of whether it is a full year or not. You can see the Start and End dates for each school association.

For *Robert Bateman Secondary*, the student has a Former School Association, meaning they were formerly there this year, and will be visible in the Student List under the *Former Students* filter there. They are also cross-enrolled to that school now.

## 5.2 Changing a Student’s Registration Status

When you need to update a student’s registration status – for example, changing a student from PreReg status to Active when they are ready to attend at your school – you will do that from your Student List, and use the *Update Enrollment Status* wizard.

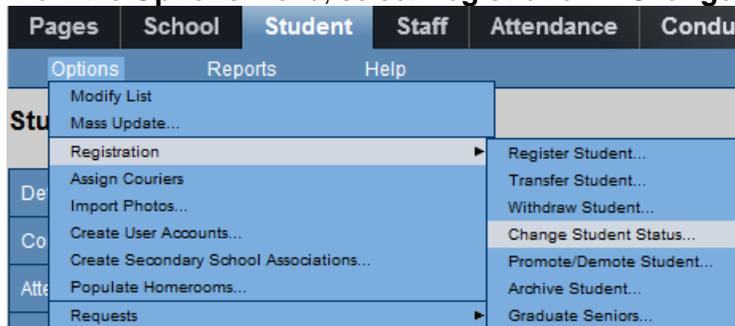
To change a student’s registration status, you will be in the Student List.

*School or District view > Student top tab*

1. Select the checkbox by the name of the student whose status you wish to change.

**Note:** If you are attempting to change the status of a student whose current status is not *Active*, you will need to go to that student’s Membership side tab and follow the rest of these instructions.

2. From the **Options** menu, select **Registration > Change Student Status**.



3. This will bring up the *Update Enrollment Status* wizard. Here you can put in a date for when this change is to take place (usually the current date); fill in the new Status, and you have the option of entering in a reason, such as “Updated pre-registration code”. You could also choose to disable the student’s User Account at this stage by checking the appropriate checkbox.

### Update Enrollment Status

<b>Name</b>	Johnson, Lisa
<b>Current Primary School</b>	Abbotsford Virtual
<b>Date</b>	<input type="text"/>
<b>Reason</b>	<input type="text"/>
<b>Status</b>	<input type="text"/>
<b>Disable related user accounts</b>	<input type="checkbox"/>

4. Click the **OK** button to make the changes.

You can see the change made in the following location:

*Student top tab > select student > Membership side tab > Enrollment sub-side tab.*

All changes to Enrollment Status will be indicated with a **S**.

Amy Woodland Elementary - Enrollment status: Active - Year of graduation: 2024

<input type="checkbox"/>	Type	Date	Code	Reason	Status	EnrStatus	YOG	School > Name	Admission Status Code	PSR Grade
<input checked="" type="checkbox"/>	S	08/09/2012	First Time Entry	Pre-reg	Active	Active	2024	Amy Woodland Elementary		
<input type="checkbox"/>	E	01/09/2012	First Time Entry		PreReg	Active	2024	Amy Woodland Elementary		

Clicking the S will take you into the information for the Enrollment Status change:

<b>Type *</b>	<input type="text" value="S"/>
<b>Date *</b>	<input type="text" value="08/09/2012"/>
<b>Code</b>	<input type="text" value="First Time Entry"/>
<b>Status</b>	Active
<b>Year of graduation</b> ⓘ	<input type="text" value="2024"/>
<b>Grade level</b>	03
<b>Grade sub level</b>	
<b>Entry/Exit Grade</b>	<input type="text"/>
<b>School &gt; Name</b>	<input type="text" value="Amy Woodland Elementary"/>

While the fields may be editable, you should not change the *Type* or *YOG* fields here. You can adjust the *Date* or *Code* if necessary. *Entry/Exit Grade* is not applicable here, so you can ignore it.

**Note:** While the Grade Level would have been Grade 1 in the above instance, because we are looking at it two years later it is reflecting the student's *current grade*. Because the YOG calculates the Grade Level based on when you are looking at the record, this is why we have Entry/Exit Grade on enrollments and withdrawals.

### 5.3 Changing a Student's Year of Graduation

There are several reasons why you may need to change a student's Year of Graduation during the school year. You could have an error when the student was enrolled, a student could be promoted to the next grade during the year, or any number of reasons based on your school business rules.

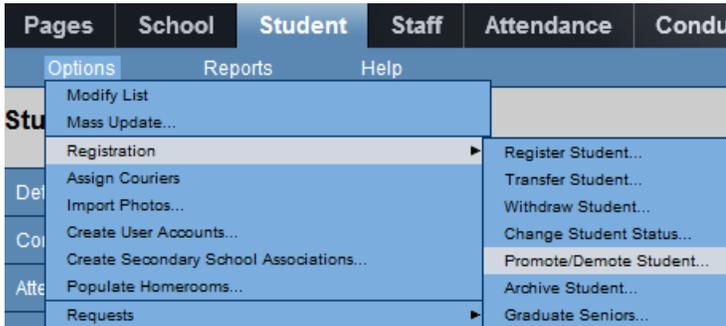
You can only change the Year of Graduation (YOG) for an Active student. If they are Withdrawn, PreReg or Graduated, you cannot change their YOG. You will either need to wait until they are made active or change their registration status following the steps in *section 5.2 – Changing a Student's Registration Status* above to Active, and then changing them back to their proper status once the YOG has been updated.

**Note:** If you change a student's Year of Graduation in their Student Details page, you will see it updated in that screen, but not elsewhere in the application. Always follow the procedure below to ensure that the YOG is changed in all places it will be used.

To change a YOG for a student, you will be in the Student List:

*School or District view > Student top tab*

1. Select the checkbox by the name of the student who's YOG you wish to change.
2. From the **Options** menu, select **Registration > Promote/Demote Student**.



3. This will bring up the *Promote/Demote Wizard*. Here you can put in a date for when this change is to take place (usually the current date), fill in a reason (if necessary), and the new YOG. This will calculate the Grade Level based on the current school year.

**Promote/Demote Student**

<b>Name</b>	Johnson, Lisa
<b>Current Primary School</b>	Abbotsford Virtual
<b>Date</b>	28/01/2015 <input type="text"/>
<b>Reason</b>	<input type="text"/>
<b>Year of graduation *</b>	2018 <input type="text"/> Grade level <input type="text" value="11"/>

4. Click the **OK** button to make the changes.

You can see the change made in the following location:

*Student top tab > select student > Membership side tab > Enrollment sub-side tab.*

All changes to Year of Graduation will be indicated with a Y.

Abbotsford Virtual - Enrollment status: Active - Enrollment type: Other - Year of graduation: 2016

<input type="checkbox"/>	Type	Date	Code	Reason	Status	EnrStatus	YOG	School > Name	Admission Status Code	PSR Grade
<input checked="" type="checkbox"/>	Y	28/01/2015			Active	Active	2016	Abbotsford Virtual		

Clicking the Y will take you into the information for the YOG change:

Type *	<input type="text" value="Y"/>
Date *	<input type="text" value="28/01/2015"/> 
Code	<input type="text"/> 
Status	Active
Year of graduation ⓘ	<input type="text" value="2016"/>
Grade level	11
Grade sub level	
Entry/Exit Grade	<input type="text"/>
School > Name	<input type="text" value="Abbotsford Virtual"/>  

While the fields may be editable, you should not change the *Type* or *YOG* fields here. You can adjust the *Date* or *Code* if necessary. *Entry/Exit Grade* is not applicable here, so you can ignore it.

## 6.0 Demographics

Student Demographics are the quantifiable information about the students – their date of birth, contact information, their parent/guardian information, grade level and more. This information is begun to be entered when you first register a new student, and continues whenever demographic information is updated throughout the student’s attendance in BC Schools.

### 6.1 Student Demographics

When you first register a student, you will collect information like their full legal name, gender, date of birth and Year of Graduation (which will calculate their grade level) and can also record telephone number(s), address(es), homeroom and home language at the moment you enter them into the system. Once they are registered, you can collect a myriad of additional information for your students.

#### 6.1.1 Main Demographics page

*School or District view > Student top tab > select student > Details side tab.*

The Details page is where you can access and enter the Demographic information for your students. The bulk of the information for a student is stored here, and along the top are several *Sub-tabs* where more information can be collected and stored.

In addition to basic student demographic information, the Demographics sub-top tab contains fields for populating additional school-level information, such as calendars, homerooms and lockers.

When you first register a student, you will enter in some of this information so that when you get to the **Details** page, some of this information will already be entered. From here, you can begin filling in the additional information you may require.

### 6.1.1.1 Formatting of Phone Numbers

Formatting of Phone Numbers in MyEducation BC follow a very specific format:

XXX-XXX-XXXX

If you type in just a string of numbers with no formatting, MyEd will automatically change the formatting to match this format when the record is saved. It will not change the formatting if you were to put in any other formatting for the phone number, however.

### 6.1.1.2 Updating Homeroom Information

Homeroom assignments can be handled for individual students by using the magnifying glass on the **Demographics** sub-side tab > **Homeroom** field to select the appropriate homeroom. Alternatively, homerooms can be assigned by selecting a group of students and using the *Mass Update* or *Modify List* functions in MyEducation BC.

### 6.1.1.3 Parent/Guardian Information

The bottom of the screen contains information about parents/guardians and other contacts that the student will have. You can modify this information here or from the **Contacts** side tab. For more information, see *Section 6.2 – Contacts*.

### 6.1.1.4 Locker Assignment

Locker setup for your school is covered in the *MyEducation BC School Setup* documentation. Lockers can be assigned to students through the **Student** top tab:

- The locker field can be added to a field set in order to use *Modify List* functionality for populating multiple students.
- Click into the **Detail** side tab of a student and use the magnifying glass to populate the Locker field on the student's **Demographics** sub-top tab.

## 6.1.2 Addresses

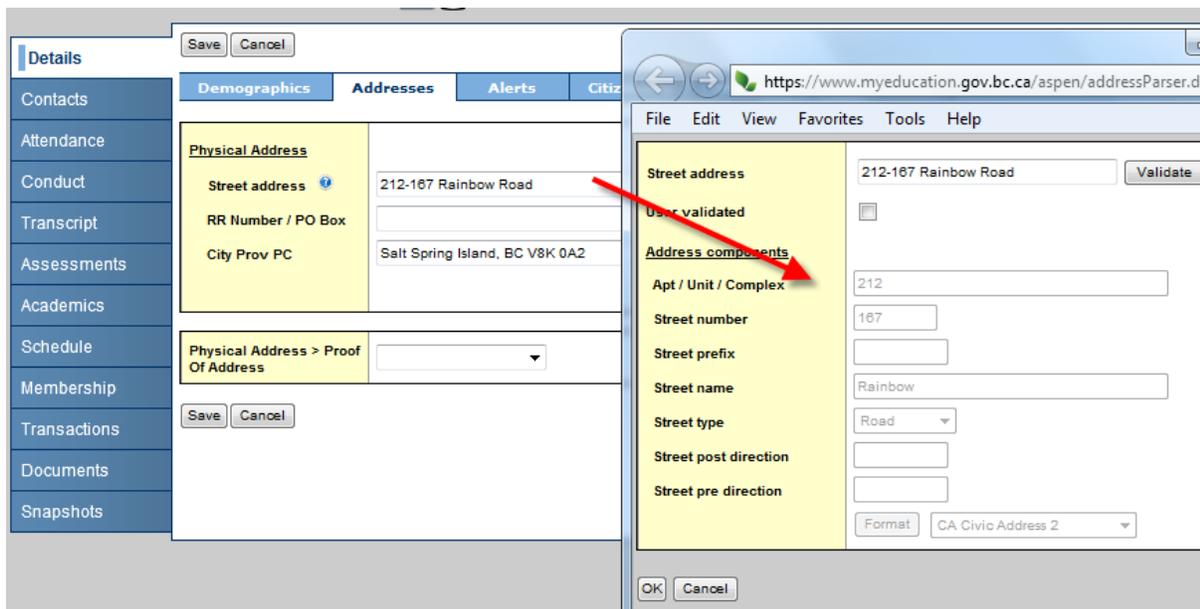
From the **Addresses** sub-top tab, you can enter both the Physical address and Mailing address for a student. If the Mailing address is the same as the Physical one, you may check the *is identical* checkbox beside the **Mailing Address** field and it will tell the system that it is the same information. MyEducation BC will copy that value into the **Mailing Address** field, so it will be displayed in the field sets where the **Mailing Address** field is included and on the **Addresses** sub-top tab in the **Student Details** page and be searchable using a *Query*.

There is also a pull down menu for *Proof of address*, if your district requires this, with a list of different proof types.

### 6.1.2.1 Formatting of Addresses

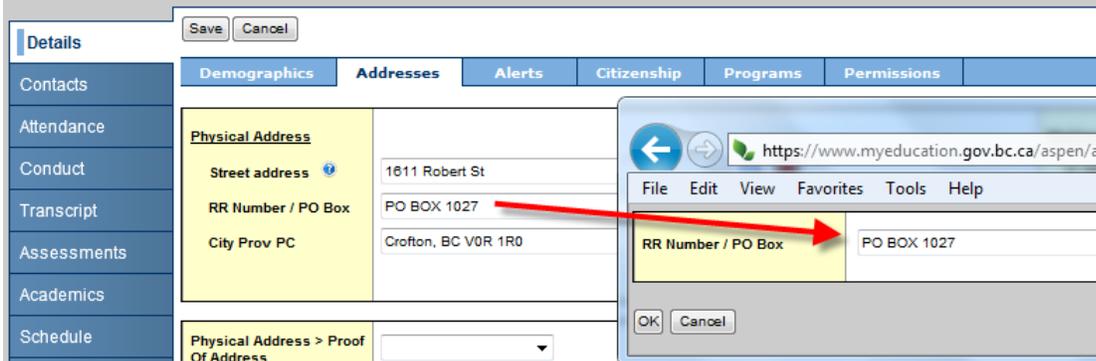
Addresses in MyEducation BC are actually concatenated smaller fields that must fit a specific format. When saving the address, a validation procedure will be run, and may stop you from saving the information if the address does not match this format. Data that has been converted or imported in may not cause a validation error until you attempt to change the address data on the student record. At that point, you will need to put the information into the correct format.

Canada Post conventions for street types have been applied to the validation of addresses, so abbreviations must be used when entering a street type. The validation tool provides a selection list for valid street types, if required.



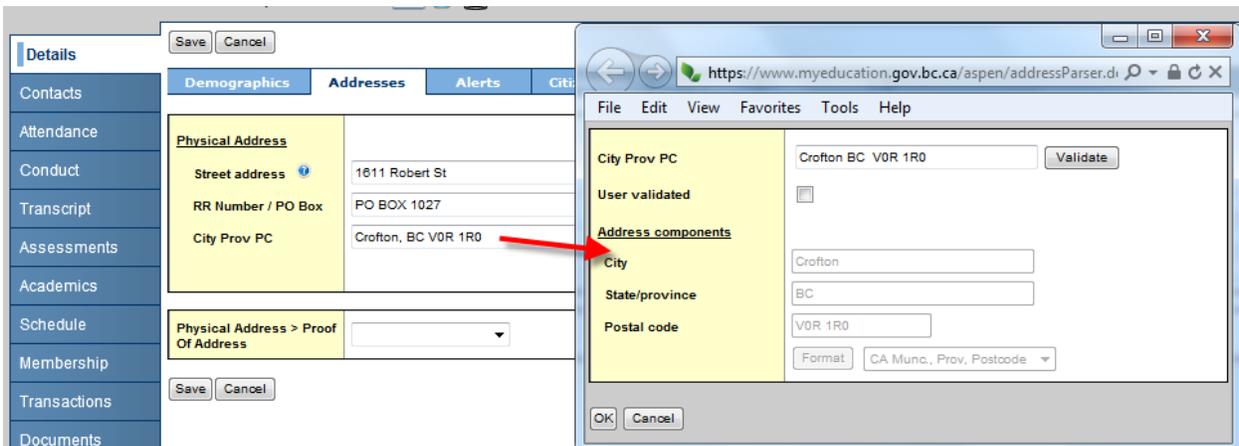
Address Component	User enters . . .
Apt/Unit/Complex	<b>Only</b> the number or letter of the apartment, unit or complex. Do not preface the letter or number with <i>Apt, Unit</i> , etc.
Street number	The street number of the building
Street prefix	Street prefix, if there is one.
Street name	Name of the street, without the street type
Street type	Street type as per Canada Post abbreviation conventions. Example: Rd, St, etc.
Street post direction	Street direction that comes <b>after</b> the street name, if there is one. This value should be the abbreviated street direction. Example: Gordon St SE
Street pre direction	Street direction that comes <b>before</b> the street name, if there is one. This value should be the abbreviated street direction. Example: N Gordon St

The second set of fields will be for RR Number or PO Box.



Address component	User enters . . .
RR Number/PO Box	<p>This field may contain: RR, PO BOX, LOT, CONC or GD information. When entering data, these fields should be entered in block caps as follows:</p> <ul style="list-style-type: none"> <li>• RR</li> <li>• PO BOX</li> <li>• LOT</li> <li>• CONC</li> <li>• GD</li> </ul>

The last set of fields in the address will be City, Province and Postal Code.



Address Component	User enters . . .
City	Name of the city, town, etc.
Province	2-Digit Provincial code, i.e., BC or YK
Postal code	Postal code in Canada Post convention format A1A 1A1

### 6.1.2.2 Entering Addresses in MyEducation BC

1. Type in your address into the fields given.
2. Click on the  icon at the end of the address field to open up the validation window.
3. In the pop-up validation window, verify that the address components appear in the correct fields, by clicking the **Validate** button.
4. If a validation warning is received on entering this window, verify the address components appear in the correct fields.
  - a. If they appear that they are correct, check the **User validated** checkbox. This will open the address fields to be populated manually.

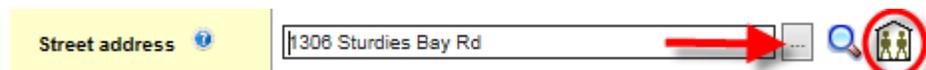
Street address	1306 Sturdies Bay Rd	Validate
User validated	<input checked="" type="checkbox"/>	
<b>Address components</b>		
Apt / Unit / Complex	<input type="text"/>	
Street number	1306	
Street prefix	<input type="text"/>	
Street name	Sturdies Bay	
Street type	Rd	▼
Street post direction	<input type="text"/>	
Street pre direction	<input type="text"/>	
Format	CA Civic Address 2	▼

- b. Type the address components into the appropriate fields.
- c. Click **OK**, then the **Save** button.

### 6.1.2.3 Shared Addresses

If an address is already in MyEducation BC, attached to a sibling or contact, you can use the magnifying glass to select the address from a list. Autofill suggestions may appear once you have typed enough of the address to trigger a match in the system. When selected, this will automatically populate the entire address *and identify it as a shared address between the student and the sibling or contact you selected*. Subsequent changes to this shared address will prompt the user to choose if they want to update the address for any or all records attached to the shared address.

The “Shared Address” icon will then appear.



### 6.1.3 Alerts

On the **Alerts** sub-top tab, you will be able to see three Alert categories. Student alerts are important bits of information about a student that are represented by an icon next to the student's name on student pages. These icons alert users to information they should know about a student. The information you enter about each alert will be visible to any user who has Read access to the Alerts table in their Security Role.

#### 6.1.3.1 Legal Alerts

**Legal alerts**  can inform users about certain legal situations they should be aware of. These are most often used for child custody, safety or legal issues surrounding the student's family situation. Some court documentation is typically on file at the school for these students. Adding a Legal Alert will create a checked Legal Alert box on the student PSR and an inclusion note that there is a legal document on file that impacts the student.

#### 6.1.3.2 Medical Alerts

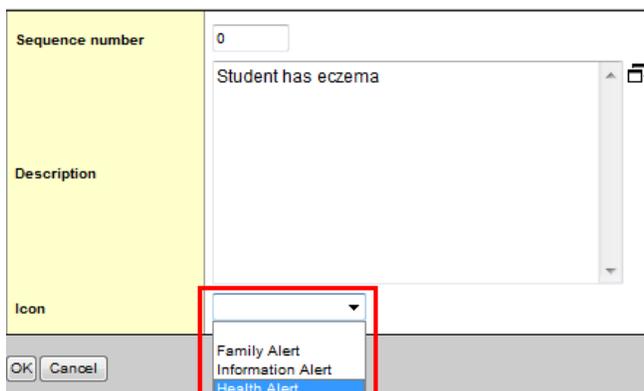
**Medical alerts**  can inform users about a student's life-threatening medical condition. Other health conditions that are not considered life-threatening will be stored in the *Other Alerts* category using *Health Alert*. These two different types of alert will produce different alert icons. Adding a Medical Alert to the student will create a checked Medical Alert box on the student PSR and an inclusion note that a medical condition exists – please see student file.

#### 6.1.3.3 Other Alerts

**Other alerts** can inform users about any other important information staff members should know about a student, such *Family Alerts*, *Health Alerts* or other *Information Alerts*. When you create an *Other alert*, you select the icon you want to appear.

The most common example of an Other alert would be the **Health alert**. This will be used for non-life threatening medical conditions.

To create a *Health alert*,  you will click the **Add** button underneath the **Other Alert** field, to bring up the Other Alert pop-up. Fill in the description for that Health Alert and choose the "Health Alert" icon from the pull down menu. Click the **OK** button to finish the pop-up, and then the **Save** button on the Alerts page.



The *Family Alert* icon is most often used to note information on a student's family situation that is not related to safety or legal matters for that student.

The *Information Alert* would be used for any other informational alert that you would want users to know about that student.

#### 6.1.4 Citizenship

The **Citizenship** sub-top tab contains information about a student's *Country of Birth*, *Country of Citizenship* and corresponding *Citizenship code*. This page will also contain information for International students, such as *Length of Stay*, *Visa Status* and *Expiration Date*.

#### 6.1.5 Programs

The **Membership** side tab **Programs** sub-side tab is where you will assign any *General Student Programs* that a student may be a member of. If a student is assigned a program, it will be done here, and other users may view what programs a student is assigned to.

To assign a program to a student, set the data dictionary  to **General Programs**, Options> **Add** to bring up the Student Program pop-up. When this appears, you can choose the *Program code* using a pick list. Then assign your *school*, the *start date* and *end date* (if necessary). If this is an aboriginal program assignment, users may choose to add additional information using the *Ab school liaison* and *Ab comment* fields.

**Note:** To add additional Program Codes to the pick list, you can go the Reference Table at the District level and locate the *Student Programs* table. Here, you can add codes that will become available to all schools in your district.

To modify existing program assignments, you can click the blue, hyperlinked name of the program and update the information in the fields as required.

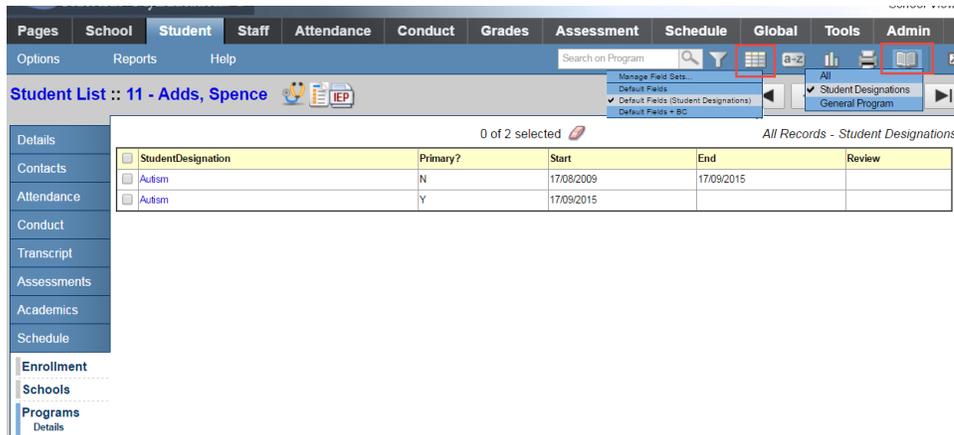
The second part of the Programs page is the **Years of ESL** section. This information is loaded by the Ministry of Education, and while this value can be modified here, it is recommended to at least speak with the Ministry before changing this field.

#### 6.1.6 Student Services 1701 Designation Programs

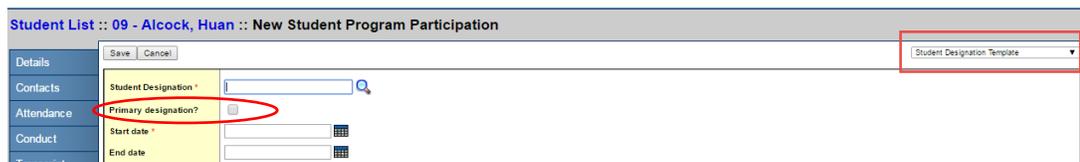
The 1701 Designation is managed through the School View > Student top tab > Membership side tab > Programs and is restricted by an add-on security role.

To assign a 1701 Designation Program:

- School or District View > Student top tab > Select the Student > Membership side tab > Programs.
- Set the Dictionary Menu to **Student Designations** and the Field Set to **Default Fields (Student Designations)**



- Options > Add
  - Select the **Student Designations** template in the upper right corner



- Select the appropriate Designation from the pick list
- If this is the **Primary Designation**, check the Primary designation check box
- Enter the Start Date
- End Date may be entered or may be left blank per district standards
- Save

### Considerations

- Students may have multiple designation programs assigned, if they are applicable, but *only* the primary designation will populate the 1701 Designation field.
- The Primary Designation is identified by the Primary Designation check box in the Program Screen. Only one Designation may be the Primary Designation.
- When a new Primary Designation is created the previous primary designation will automatically end date. The end date may be removed if applicable.

### 6.1.7 Permissions

The **Permission** sub-top tab allows you to indicate which permissions that parents or guardians have given for certain student’s information. The fields that appear on this tab include *Send Email & Autodialer Calls, Release of Info/Photos Outside of District, Permission to Walk Home, Allow Internet Access, and Field Trip Permission.*

These fields are strictly informational and do not have functionality outside of this page; if you set *Send Email* to “No”, it will not remove the parent from the email list when you bulk-send emails to all parents/contacts from the system.

## 6.1.8 Language & Culture

The **Language & Culture** top tab is a place where you can record what languages are spoken in the home, which are most used and their first language. On the other side of the screen will be where you record their *Aboriginal Ancestry*, *Band of Residence* and *Status Card Number*.

## 6.2 Student Contacts

MyEducation BC stores information about a student's contacts and related students. This data can be shared among other students, as can their addresses and other contact information.

### 6.2.1 Parents/Guardians/Other Contacts

Information on Parents/Guardians and other emergency contacts can be found in two locations in MyEducation BC:

*School or District view > Student top tab > Details side tab*

- The Contact information is at the bottom of the Student details page.

*School or District view > Student top tab > Contacts side tab*

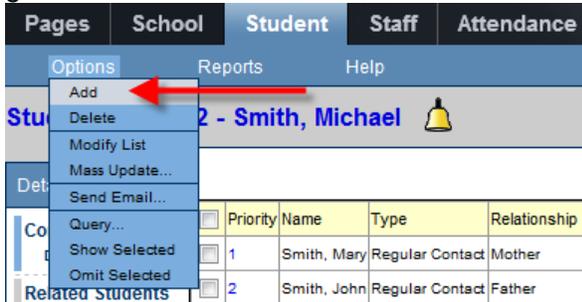
- This contains the same contact information as found on the Details page.

Both of these locations have the same information. The **Contacts** side tab allows you to change the field set to whatever fields you may require for these contacts. The Details page allows you to access the majority of the student's information on a single page. Either one will allow you add or remove contacts easily if necessary.

Contacts default to being sorted by Emergency Priority. The highest priority should be 1; Doctors and Dentists will be converted in as having a priority of 99. You can modify any contact to change the priority or any other field by clicking the blue, hyperlinked number for their Emergency Priority, and then saving the record.

### 6.2.1.1 Adding a New Contact in MyEducation BC

If you are adding a contact that has never existed in MyEducation BC, go to the **Contacts** side tab, click **Add** from the **Options** menu:



Once on the *New Contact* page, you can enter the demographic information for that contact. Fields include *first* and *last* name, *gender*, *phone numbers*, *email addresses*, *place of employment* and *addresses*. You can also record their relationship to the student, whether they are a Parent/Guardian, What their *Emergency Priority* is (1 is the highest value), and several check boxes along the right side to indicate whether the *Contact lives with student*, *Contact can pick up*, if they will *receive grade mailing*, *receive conduct mailing*, *receive other mailing*, *receive email*; if the *contact has family portal access*, and if they should be *included on IEP*.

General	Addresses
<p>First name *</p> <p>Last name *</p> <p>Gender</p> <p>Emergency priority</p> <p>Relationship</p> <p>Parental Auth or Guardian?</p> <p>Type</p> <p>Volunteer?</p>	<p>Contact lives with student</p> <p>Contact can pick up?</p> <p>Receive grade mailing</p> <p>Receive conduct mailing</p> <p>Receive other mailing</p> <p>Receive email</p> <p>Contact has family portal access</p> <p>Include on IEP</p>

#### Shared Contact Information

Home phone	Work phone
Cell phone	Work phone Ext #
International Phone #	Place of Employment
Primary email	Pager Number
Alternate email	

Some of the information you enter here will be *informational* only – it does not have function in MyEducation BC. *Contact has family portal access* and *Include on IEP* do actually have function within the application: The former allows the Contact to see that student’s information in the “Family view” if they have an account created, and the latter allows them to see IEP information on that student.

Addresses will be input on the **Addresses** sub-top tab. If this will be the same address as the student, you will want to *connect* this address with the student’s address. Autofill suggestions may appear once you have typed enough of the address to trigger a match in the system. If you

click the autofill suggestion, it will fill in the rest of the fields and when you save the contact, it will create a “Shared Address” icon:

General		Addresses	
<b>Physical Address</b>	Street address <input type="text" value="123 Main S"/>	<b>Mailing Address</b>	Is identical <input checked="" type="checkbox"/>
	RR Number / PO Box <input type="text" value="123 Main St"/> <input type="text" value="Victoria BC V8V 8V8"/> <input type="text" value="Smith (Family)"/>		Street address <input type="text"/>
	City Prov PC <input type="text"/>		RR Number / PO Box <input type="text"/>
			City Prov PC <input type="text"/>

<b>Physical Address</b>	Street address <input type="text" value="123 Main St"/>
	RR Number / PO Box <input type="text"/>
	City Prov PC <input type="text" value="Victoria BC V8V 8V8"/>

If you do not get an Autofill suggestion, you can click the magnifying glass at the end of the *Street address* field. This will bring up a pop-up with a list of addresses that match what you have typed, and an “owner” field indicating who lives there. If none appear, you may have typed the address differently than exists in the system. Selecting one and clicking OK will autofill all fields and give you the “Shared Address” icon.

If your contact does not have a shared address with another person in the system, simply fill out the remaining fields and click the **Save** button. There will be a “Not-Shared Address” icon displayed at the end of the *Street address* field:

<b>Physical Address</b>	Street address <input type="text" value="127 Main St"/>
	RR Number / PO Box <input type="text"/>
	City Prov PC <input type="text" value="Victoria BC V8V 8V8"/>

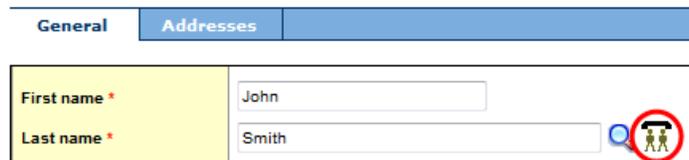
### 6.2.1.2 Adding a Contact That Already Exists in MyEducation BC

If the contact already exists in the system for a different student, you may attach that same contact to another student. Click the magnifying glass at the end of the surname when inputting a new contact and it will attempt to match the surname or next closest surname.

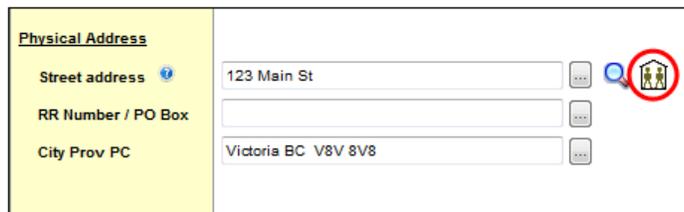
You will want to change the *Selection type* to “All Contacts” if this person is a contact already in the system. If the contact is an existing staff member, you can choose “All People” from the *Selection type* list, and this will give you a list of all contacts, staff and students already in the system. If there are multiple people with the same first and last name, you can match the person with the physical address for that person.



Once you have assigned the shared contact, you will see the Shared Contact icon at the end of the surname. This lets you know that the contact has been shared correctly between the two students.



When you share a contact, this will auto-populate all the existing fields that have already been filled out for this person, including *gender, phone numbers, email addresses, and physical & mailing addresses*. Clicking the Address sub-top tab, this will display whether the contact has a shared address. This may not mean that the contact has the same address as your student; they could have a shared address with the other student or another contact that they are attached to.



### 6.2.1.3 Deleting Contacts

If your contact is no longer applicable to your student, you may delete them. Once deleted, they will still be available when assigning a contact to another student down the road, by selecting them from the pick list as shown in *Section 6.2.1.2 – Adding a Contact That Already Exists in MyEducation BC*.

To delete a contact, you can check the box beside their name in the *Contacts* section at the bottom of the **Details** page, and click the **Delete** button, or else from the **Contacts** side tab, and then select **Delete** from the **Options** menu.

### 6.2.2 Siblings/Related Students

When you have enrolled a student as a sibling (see *Section 2.1.3 – Admitting related students*), they will appear in the **Contacts** side tab > **Related Students** sub-side tab. If you wish to add a sibling/related student to another, when both are already enrolled, you may also do this from this location.

### 6.2.2.1 Creating a related student record for two students in the system.

From the **Student** top tab, select your student by clicking the checkbox beside their name. Then, from the **Contacts** side tab > **Related Students** sub-side tab, select **Add** from the **Options** menu.



This will produce a page that has a *Name* field with a magnifying glass to select your student, along with a *Relationship* pull down menu to select how the related student is connected to your student.



Click the magnifying glass to select your related student. This will produce a pick list of all active students in your District. Select that student and click the **OK** button. Choose the relationship between the two students and click the **Save** button.

In order to display the information on the Student Details page, you will need to make sure that each student connects to each other: *Student A* must connect to *Student B*, and then *Student B* will connect to *Student A*.

**Note:** If you need to connect two students who are not in the same district, this can be done by the Fujitsu Service Desk at the Enterprise level.

### 6.2.2.2 Deleting a related student

To delete a relationship between two students, click the checkbox beside your student's name, and choose **Delete** from the **Options** menu.



## 6.3 Program of Study

Student graduation programs are known as Programs of Study and do not automatically populate in MyEducation BC. It is recommended that this field be populated as part of the registration process.

### 6.3.1 To add a program of study to an individual student:

1. In the **School** view, click on the **Student** top tab.
2. Find the student that requires a program of study and check the box beside their name.
3. Click the **Transcript** side tab.
4. Click the **Programs of Study** sub-side tab.
5. In the **Options** menu, select **Add**. A new window appears to enter the graduation program information.
6. Click the  to open the *Graduation Program Pick List* window.
7. Click the radio button to select the appropriate graduation program in the list.
8. Click **OK** to close the pop-up window. The selected program will now appear in the **Name** field. The **Total credit**, **Diploma type**, and **Description** fields will auto-populate.
9. Check the box for **Primary program study**.
10. Click **Save**.

Save Cancel

Name	2004 - Graduation Program  
Total credit	80.0
Diploma type	2004
Description	2004 Graduation Program
Primary program study	<input checked="" type="checkbox"/>

### 6.3.2 To add a program of study to multiple students:

1. In the **School** view, click the **Global** top tab.
2. Click the **Favorite** side tab.
3. Click the blue hyperlink on the **Graduation Student Program** table.
4. Update student graduation program values using modify list or mass update functions.

## 6.4 Updating Diploma Granted Dates

*Diploma met* dates may be updated prior to **End of Year Rollover (EOYR)** to confirm students who are graduating. It may also be necessary to update *Diploma met* dates for students who did not meet graduation requirements before EOYR, but have completed summer school courses to complete their programs.

### 6.4.1 To enter Diploma Granted Date for an individual student:

1. In the **School** view, click the **Student** top tab.
2. Click the **Details** sub-side tab and select the **Demographics** sub-top tab.
3. Use the date selector icon or type in the *Diploma Granted Date* that reflects the effective date on which the student fulfilled graduation requirements.

### 6.4.2 To enter Diploma Granted Date for multiple students:

1. In the **School** view, click the **Global** top tab.
2. Click the **Student** side tab.
3. Click the blue hyperlink on the **Student** table.
4. Select the field set called **Diploma Granted**.
5. Update *Diploma granted date* values using **Modify List** or **Mass Update** functions.

**Note:** If using Mass Update, ensure that the only students in your list are ones you intend to update. There is no way to mass update date fields back to a blank value.

## 6.5 Inclusions

Inclusions will appear on the Permanent Student Record (PSR) report. To enter an inclusion for a student:

1. In the **School** view, click on the **Student** top tab.
2. Find the student requiring an inclusion record and check the box beside their name.
3. Click the **Transactions** side tab.
4. Click the **Inclusions** sub-side tab.
5. In the **Options** menu, select **Add**.
6. The New Inclusion page opens:

- a. In the *Inclusion date* field, type or use the calendar icon to select the effective date of the inclusion.
  - b. In the *Inclusion type* field, indicate the type of inclusion being recorded, the type **must be prefaced by the word: Inclusion** and then the number sequence (01, 02, 03). The word Inclusion and the sequence number will determine if and in what order the inclusion prints on the PSR.
  - c. In the *School year* field, use the  icon to select the year the inclusion is recorded for.
  - d. Use the *PSR Comment* field to record the necessary information.
7. Click Save.

**Note:** Guidelines on *Student Record Inclusions* for the **Student Permanent Record** can be found on the Ministry of Education website at as per the Ministry of Education instructions at [http://www.bced.gov.bc.ca/classroom\\_assessment/psr\\_instruct.htm](http://www.bced.gov.bc.ca/classroom_assessment/psr_instruct.htm)

## 7.0 APPENDIX 1: Enrollment Reports

### 7.1 Enrollment Activity

*School view > School top tab > Reports menu > Enrollment Activity report*  
*School or District view > Student top tab > Reports menu > Enrollment Activity report*  
*District view > District top tab > Reports menu > Enrollment Activity report*

The **Enrollment Activity** report will give a list of all enrollment tasks done at a school within a district; the report shows *Enrollments*, *Withdrawals*, *Status changes* and *YOG changes* between two user-identified dates within a school year. The user can choose to sort the results by *Date*, *Name*, *YOG*, *School* (if done by District) and *Type* (i.e., display all Enrollments first, then all Status Changes, etc.).

The final report displays all of the sort fields, as well as any *Code* and/or *Reason* that may be entered when the enrollments were done.

#### Enrollment Activity input screen

Enrollment Activity	
Organization	Southeast Kootenay
School	Rocky Mountain Elementary
Start date	1/15/2015 
End date	2/6/2015 
Sort results by	Date ▼
Format	Adobe Acrobat (PDF) ▼
<input type="button" value="Run"/> <input type="button" value="Cancel"/>	

#### Enrollment Types:

**E**=Enrolled

**W**=Withdrawn

**S**=Status Change (i.e., **PreReg to Active**)

**Y**=Year Of Graduation change (i.e. *holding a student back a year or skipping a grade*)

## 7.2 Enrollment Breakdown

*School view > School top tab > Reports menu > Enrollment Breakdown report*  
*District view > District top tab > Reports menu > Enrollment Breakdown report*  
*District view > District top tab > Schools side tab > Reports menu > Enrollment Breakdown report*

The **Enrollment Breakdown** report will produce a report that allows you to see the breakdown across the Grade Level or Age of your school or district. The report will run from the beginning of the school year until a date you specify, and then you may choose a field on the **Student** table to calculate your totals.

For example, you can run this report to see how many enrollments you have had by grade and by Aboriginal Ancestry at your school. This will display the number of Inuit, Metis, Non-Status and Status-Off Reserve you have per each grade in your school, with totals at the end.

*Enrollment Breakdown input screen:*

**Enrollment Breakdown**

<b>Organization</b>	Southeast Kootenay
<b>School</b>	Rocky Mountain Elementary
<b>Date</b>	2/6/2015
<b>Calculate totals by</b>	Aboriginal Ancestry
<b>Organize totals by</b>	Grade level ▼
<b>Break totals by gender</b>	<input type="checkbox"/>
<b>Break totals by school</b>	<input type="checkbox"/>
<b>Format</b>	Adobe Acrobat (PDF) ▼

## 7.3 District Enrollment

*District view > District top tab > Reports menu > District Enrollment report*

The **District Enrollment** report will give you a breakdown of the enrollment statistics for each school by grade level. Each school will list how many students are active in each grade, along with a total for each school. The columns will also give a total for how many students are active in each grade for the entire district.

## 8.0 APPENDIX 2: Demographic Reports

### 8.1 Student Profile

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Student Profile*

The **Student Profile** report prints out individual sheets for each student you select. You can choose to run it for the *Selection* on your screen, or else you can choose to run it for *All students*, or by *YOG* or *Homeroom*. The Input screen allows you to only run for Active students, and whether or not to include Secondary students.

*Student Profile input screen:*

**Student Profile**

Organization	Southeast Kootenay
School	Rocky Mountain Elementary
Students to include	Current selection ▼
Search value	<input type="text"/>
Sort results by	Current sort order ▼
Active students only	<input checked="" type="checkbox"/>
Include secondary students	<input type="checkbox"/>
Format	Adobe Acrobat (PDF) ▼

## 8.2 Student Directory

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Student Directory*

The **Student Directory** report prints out a list of each student you select, one student per line. You can choose to run it for the *Selection* on your screen, or else you can choose to run it for *All students*, or by *YOG* or *Homeroom*. The Input screen allows you to only run for *Active students*, and whether or not to include *Secondary students*.

*Student Directory input screen:*

Student Directory	
Organization	Southeast Kootenay
School	Rocky Mountain Elementary
Students to include	Current selection ▼
Search value	<input type="text"/>
Sort results by	Current sort order ▼
Active students only	<input checked="" type="checkbox"/>
Include secondary students	<input type="checkbox"/>
Format	Adobe Acrobat (PDF) ▼

Run Cancel

### 8.3 Student Contacts

School or District view > Student top tab > Reports menu > Other Jurisdiction > Student Contacts

The **Student Contacts** report prints out a page for each student in a school that you identify that displays the student's *Name*, *Pupil #* and *Homeroom*, along with all contacts associated with that student. The contacts will list the *Emergency Priority* number, *Name*, *Relationship* and two *phone numbers* for each contact.

*Student Contacts input screen:*

Student Contacts	
Organization	Southeast Kootenay
School	Rocky Mountain Elementary
Students to include	Current selection ▼
Search value	<input type="text"/>
Student sort	Name ▼
Contact sort	Emergency priority ▼
Active students only	<input checked="" type="checkbox"/>
Format	Adobe Acrobat (PDF) ▼

Run Cancel

## 8.4 Student Address Labels

School or District view > Student top tab > Reports menu > Student Address Labels – 5161  
School or District view > Student top tab > Reports menu > Student Address Labels – 5960

There are two sizes of **Student Address Labels** available in MyEducation BC: Ones that are formatted 1" x 4" for Avery 5161 (also will fit 5961) and 1" x 2.63" for Avery 5960 (will also fit 5160) labels.

*Student Address Labels – 5960 input screen:*

**Student Address Labels - 5960**

Organization	Southeast Kootenay
School	Rocky Mountain Elementary
Students to include	Current selection ▼
Search value	<input type="text"/>
Sort results by	Current sort order ▼
Active students only	<input checked="" type="checkbox"/>
Include secondary students	<input type="checkbox"/>
Alternate mailings	<input type="checkbox"/>
Format	Adobe Acrobat (PDF) ▼

Run Cancel

## 8.5 Permanent Student Record

*School or District view > Student top tab > Reports menu > Permanent Student Record*

The **Permanent Student Record** report is used to document the history of a student's education program. The report will track a student's enrollment information, inclusions, attendance and achievements.

You are able to print the report for a *Selection* of students on the screen (highlight students by checking the boxes beside their names, and choosing **Show Selected** from the **Options** menu), *All students* in your school, a specific *Year of Graduation (YOG)* or a *Snapshot* of students that you have saved.

*Permanent Student Record input screen:*

Permanent Student Record	
School	Rocky Mountain Elementary
Students to include	Current selection ▾
Search value	<input type="text"/>
Sort results by	Current sort order ▾
Active students only	<input checked="" type="checkbox"/>
Format	Adobe Acrobat (PDF) ▾
<input type="button" value="Run"/> <input type="button" value="Cancel"/>	

## 8.6 BC Student Information Verification Form

*School or District view > Student top tab > Reports menu > BC Student Information Verification Form*

The **BC Student Information Verification Form** is a full report of the student's demographic and contact information that is sent home with the student for a Parent/Guardian to enter or confirm existing information on the student. You have the option of printing the form with the student's information, or you can print a blank form for the Parent/Guardian to fill in.

*BC Student Information Verification Form input screen:*

BC Student Information Verification Form	
School	Rocky Mountain Elementary
Students to include	Current selection ▾
Search value	<input type="text"/>
Sort results by	Current sort order ▾
Active students only	<input checked="" type="checkbox"/>
Print Blank Form?	<input type="checkbox"/>
Format	Adobe Acrobat (PDF) ▾

## 8.7 Other Demographic Reports

### 8.7.1 Birthday List

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Birthday List*

The **Birthday List** report will print out a list of birthdays for the students at a school that match your input type: *Current Selection, All, a Single Day, a Week* or a *Month*. You can sort the results by *Date* or *Name*.

### 8.7.2 Bus List

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Bus List*

The **Bus List** report will give you a list of what bus routes students are expected to take arriving to school, leaving school or both.

### 8.7.3 Homeroom List

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Homeroom List*

The **Homeroom List** is a summary of the rosters of each homeroom in your school. The report prints out the *Homeroom number* and *Teacher name*, along with the *Pupil #, Name, YOG* and *Sex* of each student.

### 8.7.4 Locker Assignments

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Locker Assignments*

**Locker Assignments** will give you a breakdown of what lockers are assigned to which students. You may choose to run the report for *All students, Students without lockers, All lockers, Unassigned lockers* or *All lockers and students*. The report will display a student's *Pupil #, Name, YOG* along with the *Locker #* and *Combination* for which it is assigned.

Refer to the **School Setup** reference guide for information about assigning lockers to students.

### 8.7.5 Student Alerts

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Student Alerts*

The **Student Alerts** report will allow you to print out a summary of Student Alerts for a selection of students that you determine based on *All students*, a particular *YOG* or an individual *Homeroom*. You may also decide to print the report for only *Medical Alerts, Legal Alerts, Other Alerts* or *All*.

The report will give a list of all Alerts for all students that were chosen in the Input screen, along with the descriptions for each Alert.

### 8.7.6 Student List

*School or District view > Student top tab > Reports menu > Other Jurisdiction > Student List*

The **Student List** is a list of chosen students in your school, based on a *Selection, YOG, Homeroom* or *All students*. When run, you can choose how to sort the list, by *Name, YOG* or *Homeroom*. This report will display the *Pupil #, Name, YOG, Sex* and *Homeroom* for each student listed.