

# STUDENT TRANSFER PROCEDURE

## Points to Remember:

- Treat a student transfer the same as a withdrawal
- Run off attendance/fees/reports as per your school's withdrawal policy
- Ensure that you have the current year's report card(s) in the Student's File
- End Date any 1701 Programming for your school
- Check for, and remove, any <u>next year student course requests</u> if you have already entered them
- Run off a Student Transcript for any Grade 10/11/12 student. If there are any courses missing, enter them manually in MyEdBC. This is especially important if the student is going to a non-MyEdBC school
- Forward, or have school counsellors forward, any withdrawal information to the SD#73 School Completion Coordinator
- If unsure about how to proceed with a transfer, please contact a MyEdBC Clerical mentor

#### This Student Transfer process will:

- Be used for students transferring between MyEdBC schools, both in and out-ofdistrict
- <u>Not</u> be used for students moving from a MyEdBC to BCesis School. In that scenario you will withdraw the student both in MyEdBC and email a request to a L1 to also remove the student from BCesis
- Automatically remove any current school courses. You do not need to drop student courses before
- move any courses with a final school mark to the Student Transcript
- maintain any current cross-enrollment(s) and retain the courses and/or final marks of any cross-enrolled school(s)

## **STEP 1: RECEIVING (NEW) SCHOOL**

- Once a parent/guardian signature is on a registration form, you may initiate the transfer request.
- Always check the Student Locator in MyEdBC to determine if the registering student is primary in a BCesis or MyEdBC school. Navigate to: Student Top Tab>Reports>Student Locator
- If the Student Locator indicates that a student is primary in a BCesis school, please follow the protocols listed on the flow charts in the MyEdBC Enrollment Standards Document.
- If the Student Locator indicates that the student is primary in a **MyEdBC** school, please contact that school and request a "**Student Transfer.**" The sending school will then follow Step 2 below.
- Note: some schools may require a signed request, if so just have parents sign off on your file request document and forward this to the school.

## **STEP 2: SENDING (CURRENT) SCHOOL**

#### Navigate: Student Top Tab>Student List>Select Student>Details

 Once the receiving (new) school has contacted the sending (current) school, the sending school will tick the "Transfer pending" checkbox and search for and select the "Transfer School>Name.

Transfer pending	
Transfer School > Name	

Enter the information in the fields and then click "Save".

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Unlisted Phone Number								*			
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Student email			License Plate #								
			Parking Space								
School > Name	Sa-Hali Secondary		Care Card					-			
Next School > Name		Q	Confidential Student Date								
Year of graduation 🤨	2017		Family Courier	Yes 🔻							
Grade level	10		Locker	B159	Q,						
Grade sub level	▼		Out of Catchment								
Enrollment status	Active		Out of District	<b>•</b>							
Calendar	Standard	Q	Home School Not in MyEducation								
Homeroom	A5	🔍 Hamilton, A	Diploma Granted Date								
Counsellor	▼		Transfer pending								
			Transfer School > Name	Westsyde Secondary			Q				

When this task is complete, the current school has now prepared the transfer to the receiving school. This step releases the student so that the receiving **(new)** school can complete the transfer process.

# STEP 3: RECEIVING (NEW) SCHOOL MUST COMPLETE THE TRANSFER

## Navigate to: Student Top Tab>Membership Side Tab>Enrollment

- On the **Options** Menu, click **Registration**, then **Transfer Student**
- Select the student from list of pending transfers (click on magnifying glass in Name block)
- Receiving (new) school will:
  - Enter Withdrawal date, Code and Reason in the both the Withdrawal and Entry sections.
  - Click OK

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	Transfer Student	t			
	Name				
	Withdrawal		Entry		
	Current School	Sa-Hali Secondary	Destination School	Westsyde Secondary	
	Date	06/02/2015	Date	06/02/2015	
	Code	Publ School,In Dist	Code	Public School InDs	Q
	Reason	Personal	Reason	Personal	
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	OK Cancel				

The student is transferred to the destination (receiving) school.

## Navigate to: Student Top Tab>Membership Side Tab>Enrollment>Details

- A Withdrawal (W) record is created for the transferring (current) school
- An **Enrollment (E)** record is created for the destination (new) school.

## WITHDRAWAL AND ENROLLMENT DATES

- Note that in the transfer screen (above), Withdrawal and Enrollment dates are defaulted to the same day; however, the receiving (new) school can modify the dates of enrollment to reflect the actual start day. If unsure of the student's withdrawal date, contact the current school to check the student's last day of attendance. This will ensure that you do not enter a withdrawal date before a student's last day of attendance.
- Enrollment and Withdrawal dates may be modified through
  Navigate to: Student Top Tab>Membership Side Tab>Enrollment>Details

See screen shot **below** to view adjusted enrollment date.

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Attendance	e		E	10/02/2015	Public School InDs	Personal	Active	Active	2017	Westsyde Secondary					
Conduct			W	06/02/2015	Publ School, In Dist	Personal	Active	Active	2017	Sa-Hali Secondary					
Transcript			E	05/08/2014	1st Foreign Uninterr		Active	Active	2017	Sa-Hali Secondary			10		
Assessme	nts														
Academics	5														
Schedule															

## FOLLOW UP

- Please note: after you complete the transfer, refresh your screen (F5) and ensure that you are using the "Primary Active" Student Filter to search for the newly added student.
- Adjust or enter any new demographics as you would with any new registrant